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United States Department of Agriculture

Foreign Agricultural Service

Circular Series

Horticultural Products Review

FHORT 11-90
November 1990

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EXPORT SUMMARY

U.S. exports of horticultural products to offshore destinations (other than Canada*) in August, 1990 totalled $237.9 million, nearly 2 percent above the same month a year earlier. Fresh non-citrus fruit and fruit and vegetable juices registered the sharpest increases. These increases offset a sharp decline in the value of shelled and prepared almond exports to the European Community and Japan. During the first 11 months (October-August) of fiscal year 1990 the total export value for U.S. offshore exports was $2.82 billion - 6 percent over the same period last year. Canned vegetable exports continue to register the largest increase in value over the previous season. All categories of horticultural products exports are ahead of the previous fiscal year except for fresh citrus exports which are down sharply due to lower grapefruit shipments. Total fiscal year 1990 offshore horticultural exports are expected to exceed $3.0 billion.

*Canada is excluded in the totals because U.S. export data to Canadian destinations in recent years have been underreported.

For further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures not otherwise noted are metric. One kilogram (kg) = 2.2046 lbs., 1 metric ton = 2,204.62 lbs., 1 liter = 0.2642 gallon, 1 hectoliter = 26.42 gallons, 1 hectare (ha) = 2.471 acres.

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U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD EXC. CANADA, OCTOBER-SEPTEMBER YEAR
AUG 90

NAME		QUANTITY					VALUE (000 DOLLARS)				
GROUP & COMMODITY		CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
GRAPEFRUIT		10,943	8,783	446,246	241,193	453,581	5,625	5,105	216,392	134,995	220,228
LEMONS		11,981	10,354	123,343	111,002	130,615	10,033	8,334	84,953	83,200	91,637
ORANGES, INCL TMPL		22,175	21,860	262,530	297,899	274,497	12,926	11,628	152,501	169,233	159,921
OTHER CITRUS		127	12	15,159	7,269	15,404	155	12	9,395	4,594	9,591
Subtotal:----		45,228	41,010	847,279	657,364	874,097	28,740	25,081	463,242	392,024	481,377
FR, FRT, NON-CIT	MT										
APPLES		4,529	8,159	192,262	264,880	203,616	2,358	4,899	96,415	126,716	102,190
AVOCADOS		205	190	5,337	1,833	5,599	336	361	6,980	3,265	7,346
CHERRIES SWT & TRT		245	316	19,781	15,633	20,017	901	408	56,230	53,767	56,503
GRAPES		8,831	9,957	60,347	54,941	71,267	8,741	11,708	62,677	60,849	73,431
KIWIFRUIT		24	36	5,205	3,947	5,215	16	34	8,141	6,555	8,153
MELONS		6,914	8,131	15,960	13,643	19,185	3,050	3,876	8,222	7,029	9,605
PAPAYA		625	741	9,665	8,618	10,633	531	736	9,125	8,549	10,002
PEACHES & NCTRNS		3,184	2,170	10,061	9,940	12,081	1,520	1,692	5,949	6,916	7,194
PEARS		1,449	1,294	35,680	53,848	38,239	624	808	15,924	24,972	17,140
STRAWBERRIES		1,160	975	5,079	4,034	6,197	3,770	3,347	15,826	14,199	19,978
OTHER NON-CITRUS		10,972	17,989	48,033	48,125	54,562	10,158	17,557	42,589	48,353	48,541
Subtotal:----		38,144	49,965	407,415	479,446	446,615	32,010	45,432	328,085	361,174	360,088
CND/PREP FRUIT	MT										
CHERRIES TRT CND		1,179	1,193	4,668	8,138	5,617	1,295	1,233	6,480	11,919	7,700
FRUIT MIXTURES		1,047	1,047	16,187	16,482	16,891	920	976	17,200	16,512	17,956
MARACHINO CHRY		136	182	2,079	2,048	2,189	215	338	3,871	3,339	4,089
PEACHES CANNED		1,028	1,187	15,190	12,734	16,341	876	887	14,143	11,633	15,263
PINEAPPLE CANNED		282	384	4,997	3,704	5,217	259	326	4,687	3,273	4,905
FRT PREP/PRES		1,832	2,147	26,072	28,603	27,934	2,335	2,518	27,715	28,765	29,717
OTHER CANNED FR		2,056	1,540	15,483	18,306	16,623	1,952	2,087	17,273	22,085	18,848
Subtotal:----		7,563	7,683	84,680	90,017	90,814	7,855	8,368	91,371	97,530	98,483
DRIED FRUIT	MT										
PRUNES, DRIED		3,999	5,359	48,754	62,307	54,392	6,919	8,694	78,710	98,442	88,316
RAISINS, DRIED		8,913	9,466	80,474	85,399	90,598	14,961	13,518	122,402	130,584	137,141
OTHER DRIED FRUIT		435	636	8,982	8,720	9,807	952	1,260	17,515	19,309	19,213
Subtotal:----		13,348	15,463	138,211	156,427	154,798	22,833	23,474	218,628	248,336	244,671
FROZEN FRUIT	MT										
BLUEBERRIES, FZN		779	2,896	5,824	6,284	6,499	394	1,501	3,343	3,844	3,823
STRAWBERRIES, FZN		1,298	2,017	7,402	11,628	8,032	1,378	1,989	8,152	15,210	8,871
OTHER FZN FRUIT		1,208	532	6,746	4,912	7,466	1,287	832	8,928	7,286	9,772
Subtotal:----		3,286	5,446	19,973	22,826	21,999	3,060	4,323	20,424	26,341	22,467
FRT&VEG JUICE (SSE)	KL										
GRAPEFRUIT JU CNC		2,048	2,980	35,376	26,564	37,978	1,326	1,726	21,886	17,923	23,601
ORANGE JU NT CNC		5,694	3,124	52,045	30,222	55,688	1,908	2,784	27,552	23,741	28,987
ORANGE JUICE CNC		15,601	15,928	147,370	158,627	160,086	7,470	8,301	70,867	85,422	77,505
OTHER JUICES		14,298	21,432	174,733	194,305	188,523	8,135	10,145	93,448	108,231	102,329
Subtotal:----		37,642	43,465	409,526	409,720	442,277	18,840	22,957	213,755	235,318	232,423
VEGETABLES FR	MT										
ASPARAGUS, FR, CHL		35	67	9,145	8,604	9,158	62	239	26,531	30,402	26,560
LETTUCE, FR, CH.		5,002	5,214	24,502	30,189	27,163	1,871	2,334	10,835	15,377	11,902
ONIONS, FR		1,155	2,883	42,143	47,433	49,039	381	856	11,979	11,896	13,721
TOMATOES, FR, CH.		612	572	4,391	4,287	4,819	376	251	3,219	2,466	3,492
OTHER VEG, FR.		7,482	9,018	74,187	81,902	82,095	5,323	7,199	58,876	66,237	64,875
Subtotal:----		14,288	17,757	154,369	172,417	172,276	8,015	10,881	111,442	126,381	120,553
VEGETABLES CANNED	MT										
CATSUP & CHILI SA		1,364	1,604	9,796	12,363	11,165	1,222	1,108	7,783	9,283	8,832
SWEET CORN CANNED		4,337	5,966	85,574	119,698	97,511	3,122	4,261	68,827	91,493	79,030
TOMATO PASTE		1,914	570	3,962	6,196	4,864	1,952	504	4,038	6,961	5,078
TOMATO SAUCE		700	544	14,312	21,169	14,952	603	526	12,754	17,956	13,434
OTHER CANNED VEG.		7,720	7,113	70,645	84,228	78,425	10,891	9,858	91,898	112,717	101,934
Subtotal:----		16,038	15,800	184,290	243,657	206,919	17,792	16,259	185,301	238,412	208,310
VEGETABLES FZN	MT										
F FRY FZN		11,251	11,855	131,045	133,606	140,635	7,362	8,315	85,833	92,775	91,991
FZN SWT CORN		3,415	4,181	47,729	52,324	52,319	2,883	3,650	36,185	41,812	39,651
OTHER POT. FZN		1,480	1,256	16,071	14,330	17,264	1,261	1,300	14,045	14,630	15,110
OTHER FZN VEG		3,734	3,432	44,771	41,119	48,171	3,796	3,802	42,738	41,917	45,824
Subtotal:----		19,881	20,726	239,618	241,380	258,391	15,304	17,069	178,802	191,135	192,577
DEHYD VEGETABLES	MT										
GARLIC DEHY		373	552	4,157	4,458	4,561	767	1,191	8,219	9,956	9,087
ONIONS DEHY		1,458	1,264	17,637	15,576	19,128	3,043	2,982	31,941	34,061	34,796
POTATO DEHYD		953	796	21,037	18,797	22,305	1,227	1,230	17,886	26,527	19,351
OTHER DEHY VEG.		1,561	2,362	17,993	19,765	19,721	1,748	1,683	21,028	21,742	23,289
Subtotal:----		4,347	4,975	60,826	58,598	65,718	6,786	7,087	79,075	92,288	86,524
TREE NUTS	MT										
ALMND SH/PREP		14,998	10,401	132,743	136,164	150,476	47,028	31,107	414,430	434,406	474,300
ALMONDS, UNSHLD		1,249	194	12,447	4,764	13,300	2,986	512	28,425	13,072	30,540
PISTACHIO, UNSHLD		173	102	3,851	2,155	4,004	547	429	13,810	9,073	14,510
WALNUTS, SHLD		577	672	10,334	10,456	11,377	1,503	2,426	26,345	29,068	28,681
WALNUTS, UNSHLD		155	102	43,296	48,564	45,535	251	178	68,800	81,666	72,395
OTHER NUTS		1,226	1,427	13,522	13,362	14,809	3,741	5,294	39,578	44,397	43,002
Subtotal:----		18,380	12,901	216,196	215,467	239,503	56,059	39,948	591,391	611,685	663,431
NURSERY PRODUCTS	NONE										
CUT FLOWERS		0	0	0	0	0	429	569	4,652	6,215	5,162
OTHER NURS, PROD.		0	0	0	0	0	2,823	3,001	42,796	43,150	45,800
Subtotal:----		0	0	0	0	0	3,252	3,570	47,448	49,365	50,963
HOPS & PRODUCTS	MT										
HOP EXTRACT		269	245	2,431	2,900	2,554	3,748	2,751	32,059	34,590	33,647
HOP PELLETS		234	329	4,534	7,013	5,438	898	1,281	15,848	29,541	18,330
HOPS, NSFP		0	46	1,418	1,832	1,491	0	497	8,087	8,568	8,615
Subtotal:----		503	622	8,384	11,745	9,484	4,647	4,529	55,996	72,701	60,592
WINE	KL										
GRAPE WINES		6,293	5,952	45,686	53,024	49,700	8,239	8,299	63,987	76,452	69,899
OTHER WINE PRODUCT		668	1,337	7,845	6,298	9,453	421	657	4,598	4,070	5,202
Subtotal:----		6,961	7,289	53,531	59,323	59,153	8,661	8,956	68,586	80,522	75,102
Grand Total:							233,861	237,941	2,653,552	2,823,217	2,897,569

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD SUMMARY, OCTOBER-SEPTEMBER YEAR
AUG 90

NAME		QUANTITY					VALUE (000 DOLLARS)				
GROUP & COMMODITY		CURR MO LAST YR	CURR MO CURR YR	YR TODATE LAST YR	YR TODATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT	MT										
APPLES		1,425	595	112,944	99,229	116,285	399	270	47,045	38,086	48,382
AVOCADO		84	895	4,325	6,048	4,524	57	1,107	3,844	5,818	4,078
BANANA		244,816	256,247	2,656,799	2,816,531	2,869,739	65,147	73,229	734,838	798,348	795,277
CANTELOUPE		7	481	218,396	229,275	218,401	1	87	72,172	73,093	72,174
GRAPE		17	137	277,254	365,643	280,754	2	415	217,006	275,729	217,842
KIWIFRUIT		4,115	5,278	18,036	23,358	19,869	5,833	8,198	15,753	35,826	18,598
MANGO		10,024	7,558	51,102	57,487	52,219	7,646	7,151	41,717	56,440	42,558
PEACH		194	1,496	45,208	49,662	45,391	186	1,130	30,289	32,451	30,449
PEAR		0	60	38,424	40,821	39,943	0	54	22,111	22,158	25,052
PINEAPPLE		6,221	9,795	84,095	105,117	92,141	2,415	3,832	34,732	43,240	38,108
RASPBERRY		941	1,145	9,098	6,411	9,169	1,350	1,020	15,484	8,652	15,681
STRAWBERRY		4	12	16,331	14,071	16,334	2	4	18,517	16,653	18,526
OTHER MELON		0	35	101,779	92,013	101,802	0	6	32,366	27,059	32,374
OTHER FRUIT		27,351	26,012	420,012	366,940	436,377	11,746	10,964	113,246	111,310	117,992
Subtotal:——		295,204	309,752	4,053,809	4,272,614	4,302,956	94,791	107,474	1,399,129	1,544,869	1,477,097
DRIED FRUIT	MT										
DATE		479	67	9,675	9,207	10,049	522	129	9,109	8,557	9,572
DRD APRICOT		448	693	6,623	7,925	7,372	1,102	1,541	14,744	14,911	16,276
DRD FIG & PASTE		47	189	4,824	5,992	5,419	54	173	6,398	6,945	7,309
RAISIN		1,096	1,019	8,593	8,675	10,598	932	857	7,890	8,445	9,714
OTHER DRD FRUIT		1,322	469	9,154	8,270	11,415	1,499	953	10,428	10,748	11,944
Subtotal:——		3,394	2,439	38,870	40,072	44,855	4,112	3,655	48,571	49,608	54,817
FROZEN FRUIT	MT										
FZN RASP		196	815	3,023	2,972	3,203	261	558	4,527	3,103	4,746
FZN STR		386	417	21,830	21,119	22,093	780	517	14,574	27,726	15,862
OTHER FZN FRUIT		1,231	1,178	15,691	16,401	17,620	1,250	1,096	15,154	19,700	17,666
Subtotal:——		1,814	2,411	40,545	40,493	42,916	2,292	2,172	34,256	50,529	38,275
CND/PREP FRUIT	MT										
CANNED PEACH		3,080	1,965	47,228	33,787	50,435	2,015	948	30,705	21,437	32,644
CANNED PEAR		88	0	1,125	1,193	1,218	55	0	698	738	756
CANNED PINEAP		27,612	22,959	264,089	257,974	284,910	14,651	13,171	153,258	151,494	165,121
MIXED FRUIT		1,416	910	17,764	12,798	18,700	1,018	801	13,271	10,382	13,975
PREP/PRES FRUIT		17,504	19,593	133,819	164,646	150,729	24,887	30,022	187,212	245,001	210,401
OTHER CND FRUIT		9,739	8,254	128,047	113,253	136,156	14,257	13,467	180,080	175,712	192,304
Subtotal:——		59,441	53,683	592,074	583,654	642,151	56,886	58,412	565,227	604,767	615,204
FRT&VEG JUICE (SSE)	KL										
APPLEPEAR JU		63,315	84,162	897,015	743,523	942,315	12,121	14,618	186,651	143,735	195,193
FCOJ		13,380	76,621	1,056,835	1,641,717	1,110,287	4,271	31,778	368,046	561,339	383,758
GRAPE JU		6,511	13,915	55,770	90,623	62,114	1,619	3,197	13,475	21,076	15,086
PINAP JU		29,600	21,076	233,479	291,519	251,522	5,607	4,408	44,260	61,264	47,881
OTHER FRUIT JU		26,218	17,233	383,424	325,265	414,959	9,218	6,053	144,177	107,745	154,677
Subtotal:——		139,027	213,009	2,626,525	3,092,650	2,781,198	32,838	60,056	756,611	895,161	796,598
VEGETABLES FR	MT										
ASPARAGUS		1,188	1,071	13,913	17,702	14,833	1,088	1,026	17,001	25,699	18,006
BEAN		510	98	13,531	12,310	13,704	300	64	12,908	16,184	13,034
BELL PEPPER		4,035	1,890	99,391	99,435	102,086	3,014	2,626	74,435	122,810	76,754
CARROT		3,677	2,130	46,953	54,413	53,165	884	405	10,973	10,533	12,204
CHILI PEPPER -		2,183	3,740	29,564	32,736	30,994	891	1,432	25,609	30,683	26,268
CUCUMBER		1,671	1,320	191,584	188,248	192,544	1,061	617	78,877	75,293	79,511
EGGPLANT		0	141	17,230	14,454	17,232	0	81	8,572	17,002	8,573
GARLIC		663	1,280	12,975	18,113	13,771	671	1,291	11,048	17,924	11,824
LETTUCE		1,880	878	26,575	12,765	26,848	554	248	9,171	4,775	9,291
ONION		3,812	4,514	153,667	170,467	157,717	2,187	2,729	63,770	67,003	66,295
POTATO, INCL SD		9,607	5,248	265,448	295,492	285,378	2,164	1,024	58,574	68,766	61,959
SQUASH		749	167	74,611	78,207	75,428	287	55	34,266	42,910	34,510
TOMATO		18,825	11,165	345,525	376,140	365,850	6,326	4,536	205,130	387,228	212,151
OTHER FRS VEG		23,808	16,806	245,075	270,503	266,222	9,365	8,028	120,740	145,722	128,506
Subtotal:——		72,614	50,453	1,536,050	1,640,990	1,615,777	28,797	24,169	731,082	1,032,537	758,891
VEG CANNED/DEHYD	MT										
CND ARTICHOKE		2,180	1,275	13,624	11,894	15,280	4,149	2,286	27,354	22,293	30,556
CND MSHROOMS		4,574	4,242	49,682	42,804	53,359	11,207	9,832	120,336	108,735	128,899
CND PIMIENTO		733	1,043	7,705	9,165	8,428	877	1,691	9,736	11,552	10,598
CND TOM		3,612	522	63,216	25,180	65,639	2,057	280	37,596	13,482	38,927
TOM PASTE		3,270	1,302	103,331	67,769	107,260	2,755	988	94,478	58,099	97,511
TOM SAUCE		130	195	2,335	963	2,462	64	119	1,324	524	1,396
DEHYD VEGETABLES		15,539	6,365	114,659	99,535	121,319	8,207	8,227	91,435	123,537	98,747
OTHER CND VEG		17,192	7,896	184,491	152,821	202,173	14,552	7,516	155,796	136,670	170,067
Subtotal:——		47,233	22,844	539,048	410,134	575,924	43,871	30,942	538,059	474,895	576,705
VEGETABLES FZN	MT										
BROCCOLI FZN		10,705	9,198	97,692	106,484	105,822	6,206	5,827	60,371	70,525	65,335
CAULIFLOR FZN		1,638	1,862	19,397	25,209	21,752	1,166	1,303	12,968	17,702	14,561
OKRA FZN		1,002	311	3,388	2,874	3,923	542	152	1,886	1,439	2,175
POTATO FZN		4,198	0	41,180	30,717	44,879	2,180	0	21,048	17,000	22,984
OTHER VEG FZN		8,833	6,708	88,188	527,522	97,168	7,519	5,951	78,563	73,470	85,809
Subtotal:——		26,379	18,080	249,846	692,808	273,547	17,614	13,234	174,838	180,139	190,866
TREE NUTS	MT										
BRAZILS TOT		861	1,989	5,400	11,270	6,339	2,000	2,936	14,041	18,253	16,824
CASHEWS TOT		5,613	5,883	41,612	47,601	46,334	25,648	24,612	188,004	187,622	209,929
FILBERTS TOT		376	230	4,592	3,242	4,777	812	682	12,527	8,265	12,948
PISTACHIOS TOT		136	63	766	1,930	906	383	194	2,617	7,215	2,961
OTHER NUTS		6,363	6,850	64,906	71,617	70,890	9,811	11,469	80,987	95,789	88,952
Subtotal:——		13,352	15,017	117,279	135,662	129,248	38,656	39,896	298,178	317,146	331,616
NURSERY PRODUCTS	NONE										
CARNATIONS		0	0	0	0	0	4,333	3,975	67,150	64,167	72,187
ROSES		0	0	0	0	0	5,237	5,453	66,130	78,398	71,908
OTHER CUT FLRS		0	0	0	0	0	10,132	10,756	144,932	144,978	157,931
OTH NURS PROD		0	0	0	0	0	21,946	21,958	95,656	112,989	115,677
Subtotal:——		0	0	0	0	0	41,649	42,144	373,871	400,534	417,704
HOPS & PRODUCTS	MT										
HOPS & PELLETS		0	1	4,901	6,661	4,936	0	4	20,999	28,284	21,165
OTHER HOP PRODS		1	0	675	1,119	676	8	0	3,613	6,886	3,614
Subtotal:——		1	1	5,576	7,781	5,612	8	4	24,613	35,171	24,780
WINE	KL										
GRAPE WINES		22,855	21,844	252,990	244,585	274,248	67,975	77,701	807,659	841,468	886,210
OTHER WN PROD		437	353	8,752	3,788	9,051	816	671	14,910	7,814	15,582
Subtotal:——		23,292	22,197	261,743	248,374	283,300	68,792	78,373	822,570	849,283	901,793
Grand Total:							430,311	460,535	5,767,011	6,434,645	6,184,352

General Developments

--The Canadian International Trade Tribunal has issued a notice of public hearings concerning its inquiry into the competitiveness of the Canadian Fresh and Processed Fruit and Vegetable industry. The location and dates of the hearings are as follows:

LOCATION	DATE
Montreal, Quebec	December 12-14, 1990
London, Ontario	January 14-16, 1991
Niagara-on-the-Lake, Ontario	January 17 and 18, 1991
Winnipeg, Manitoba	January 23-25, 1991
Vancouver, B.C.	February 13-15, 1991
Moncton, New Brunswick	March, 20-22, 1991
Ottawa, Ontario	June 10-14, 1991
Ottawa, Ontario	September 9-13, 1991

Organizations, companies, or individuals who wish to participate in the public hearing process are invited to file written submissions outlining their positions and relevant facts with the Secretary of the Tribunal, not later than two weeks prior to the commencement of the hearing in which they wish to participate. All correspondence should be addressed to Mr. Robert J. Martin, Secretary, Canadian International Trade Tribunal, Journal Tower South, 20th Floor, 365 Laurier Avenue West, Ottawa, Ontario, K1A 0G7.

As explained in the July 1990 Circular, the purpose of the inquiry is to assess the competitiveness of the production and processing of fruits and vegetables in Canada relative to that in important supplying countries, particularly the United States. The following 13 crops have been designated for detailed case studies: potatoes, mushrooms, tomatoes, sweet corn, carrots, onions, lettuce, peas, beans, apples, blueberries, peaches, and pears. Other crops to be examined are cucumbers, cabbage, cauliflower, rutabagas, celery, peppers, asparagus, beets, radishes, broccoli, Brussels sprouts, spinach, parsnips, strawberries, raspberries, grapes, cranberries, cherries, and plums. The CITT report should be finalized by December 21, 1991. (David W. Cottrell, 202-382-8899; based on a report from FAS/Ottawa)

Fresh Citrus

--Turkey citrus exports expected to decrease in 1990/91. Citrus exports in 1990/91 are forecast to decrease to 240,000 tons due to the Gulf crisis. Kuwait was Turkey's largest market for oranges and tangerines and the second largest market for lemons. Total citrus exports in 1989/90 are estimated at a record 313,000 tons. Most of the lemons went to Eastern Bloc countries while more than half of the oranges were purchased by Persian Gulf countries. The U.S. Agricultural Counselor in Ankara forecasts total citrus production in marketing year 1990/91 at 1.39 million metric tons -- about 22 percent above last season's weather reduced harvest and about the same as the 1988/89 output. (Joe Somers, 202-382-8897)

--Spain's citrus production and exports are forecast to increase in 1990/91. The 1990/91 citrus crop in Spain is forecast at a record 4.6 million metric tons -- 11 percent above the previous season's output. Orange production is

forecast at a record 2.48 million tons in 1990/91 versus 2.37 million tons the previous season. Tangerine production is expected to reach 1.49 million tons, also a new record compared with 1.08 million tons last season. Lemon production is forecast at 625,000 tons down from 693,000 tons last season. Lemon production decreased due to excessive rains during the blossoming period last year. Citrus exports in 1990/91 are anticipated to increase by 10 percent to 2.39 million tons. Increases in orange and tangerine exports are expected to more than offset smaller lemon shipments due to the smaller lemon crop. (Joe Somers, 202-382-8897)

Fresh Non-Citrus

--Philippines banks lift ban on letters of credit, apple imports permitted. On September 21, 1990, Philippines banks suspended issuance of letters of credit (LC) to importers of non-essential commodities, including fruits, owing to a severe foreign exchange shortage. Although banks have not officially announced a suspension of this ban, apple importers report that they have been able to receive LC's from their banks. This ban followed a temporary suspension of import permits for fresh fruits from California based on concerns over Mediterranean fruit fly. That suspension is still in effect. (Joani Dong, 202-447-4620)

--Costa Rica exported $39.7 million of fresh pineapple during 1989, up 28 percent from 1988. The United States accounted for the largest share of these shipments worth $23.2 million, followed by West Germany with $12.5 million, and Italy with $2.5 million. There are about 6,500 hectares planted to pineapples in Costa Rica. Of the total area, large firms own about 3,000 hectares in Buenos Aires de Osa, with the remaining 3,500 hectares belonging to small producers dispersed around the country. The major variety produced for the export market is the Cayenna Lisa (smooth cayenne). The variety produced by the small growers, Monte Lirio, is not exported as fresh fruit but is used for local consumption and juice production.

A large majority of the pineapples in Costa Rica are grown on a 36-month cycle, which produces one plant crop and one ratoon crop. Because Costa Rica has no canning operations, limited quantities of the fruit which are rejected for fresh packing are sent to local processors for juice and the balance is discarded. Pineapples have become one of Costa Rica's major agricultural exports and overseas shipments are expected to continue to increase. In addition to fresh pineapples, Costa Rica also exports small amounts of pineapple juice to the United States. (Emanuel McNeil, 202-447-2083)

Canned Fruit

--Exports of U.S. fruit cocktail to Japan have been disrupted by the Japanese Ministry of Health and Welfare (MHW). The MHW is concerned that the process used by the largest U.S. exporter to color cherries with carmine (a natural insect-based coloring substance) may be considered "artificial" according to Japanese regulations and thus unacceptable for sale in Japan. The MHW is now analyzing samples from two U.S. shipments to determine their adherence to Japanese regulations. The process approved in Japan for binding carmine to cherries differs from the U.S. process only by the timing of the addition of aluminum salt to the color, and not by the ingredients used. The U.S. Agricultural Counselor in Tokyo is working closely with the MHW to monitor

progress on the testing of the U.S. shipments. Until testing and review by the MHW is completed, entry of the product that has already landed, and the fate of future shipments, is unclear. (Amy Brooksbank, 202-382-8911)

Dried Fruit

--Because of a big drop in production, Yugoslav prune export prospects are uncertain. Production is expected to drop 42 percent from last year's output to 7,000 tons. As a result of this decrease, combined with a significant increase in production costs, and a relatively high-valued dinar, the financial incentive for Yugoslav exports has dimmed considerably.

Also, Soviet imports of Yugoslav prunes are expected to drop, due to the $2.5 billion trade surplus Yugoslavia has with the Soviet Union. If the Government of Yugoslavia devalues the dinar, then prospects may improve, particularly to Western European countries. (Mark Thompson, 202-447-6877)

Vegetables

--Canada will conduct a review of the normal values used to determine dumping duties on imports of certain whole potatoes from the U.S. into the province of British Columbia. Since early 1984, Revenue Canada, Customs and Excise has enforced dumping duties on imports of whole potatoes with netted or russeted skin in non-size A from Washington State and whole potatoes originating in or exported from the U.S. for use or consumption in the Province of British Columbia.

When U.S. FOB prices fall below "normal values" determined by Revenue Canada, dumping duties are applied. These duties, which are equal to the difference between U.S. export prices and the established normal values, effectively establish minimum import prices for these potatoes in the British Columbia market.

After the review, Revenue Canada will compare the new normal values with corresponding export prices. The department has cautioned importers that dumping duties may increase if higher normal values are established without a corresponding rise in U.S. export prices. Currently enforced normal values are listed below.

NORMAL VALUES FOR WHOLE POTATOES, WASHINGTON, OREGON AND IDAHO
(EFFECTIVE SINCE NOVEMBER 25, 1988)

PACKAGE	FOB US$ PER CWT
100 lb. sacks (burlap)	$6.19
50 lb. sacks (burlap)	6.61
20 lb. sacks (poly & paper)	6.31
15 lb. sacks (poly & paper)	6.72
10 lb. sacks (poly & paper)	6.27
50 lb. cartons	6.97
5/10 lb. poly bales	7.29
10/5 lb. poly bales	8.02
5/10 lb. mesh bales	8.31
10/5 lb. mesh bales	9.96
6/8 lb. mesh bales	9.34

NORMAL VALUES FOR WHOLE POTATOES, CALIFORNIA
(EFFECTIVE SINCE NOVEMBER 25, 1988)

PACKAGE	FOB US$ PER CWT
100 lb. sacks (burlap)	$6.52
50 lb. sacks (burlap)	7.26
20 lb. sacks (poly & paper)	7.54
10 lb. sacks (poly & paper)	7.99
50 lb. cartons (regular)	8.18
50 lb. cartons (sized)	8.56
5/10 lb. poly bales	8.35
10/5 lb. poly bales	9.54
5/10 lb. mesh bales	9.07
10/5 lb. mesh bales	10.37
5/10 lb. paper bales	8.64
10/5 lb. paper bales	9.83
6/8 lb. paper bales	8.95

EXPORT PRICES

Export price is the FOB selling price to importers in British Columbia in US$ on a per hundredweight basis (cwt) as shown on the invoices that meet Canada Customs invoicing requirements. (David Cottrell, 202-382-8899)

MONTHLY EXCHANGE RATES FOR SELECTED FOREIGN CURRENCIES
November 5, 1990

(Foreign Currency Units Per U.S. Dollar)

Currencies	11/05/90 Current Rate	10/05/90 Month Ago Rate	11 /89 Year Ago Avg.	11/88 Two Year Ago Avg.
Canadian Dollar	1.1600	1.1535	1.1694	1.2182
ECU 1/	0.7261	0.7447	0.8938	0.8015
British Pound	0.5062	0.5094	0.6354	0.5528
French Franc	4.9814	5.1820	6.2197	5.9705
West German Mark	1.4850	1.5465	1.8292	1.7483
Japanese Yen	126.6500	143.4500	143.4700	123.1500
South Korean Won	715.0500	715.0000	670.8480	695.2150
New Taiwan Dollar	27.2700	26.7800	25.8480	28.2130
Singapore Dollar	1.6995	1.7475	1.9581	1.9608
Hong Kong Dollar	7.7970	7.7655	7.8129	7.8086

1/ European Currency Unit. A weighted basket of the currencies of the 12 EC member states.

Exchange rates are spot as of 3 p.m. Eastern Time, Nonember 5, 1990.
Source: FAS/TEID Exchange Rate Database and Wall Street Journal.

WALNUT SITUATION AND OUTLOOK

Production of walnuts in major producing countries is forecast to set a record in 1990/91, with total output of 521,100 metric tons, inshell basis. The increase is due to a new production record in China, estimated at 190,000 tons. The gap is closing between Chinese production and output from the traditional world leader, the United States.

The United States is expected to have an average year, with outturn forecast to reach 204,100 tons in 1990/91. However, the quality of this year's crop will be reduced due to hot, dry weather which has caused extensive sunburning. This will lower the value of the crop since a premium is paid for lighter walnuts.

Export markets for U.S. walnuts have strengthened, with 1989/90 exports increasing 10 percent to 85,300 tons. Exports are expected to remain at the same level in the 1990/91 marketing year, in part as a result of strong demand generated by the export promotion programs conducted by the California Walnut Commission. Were the quality of product higher, the volume of exports would increase an additional five percent.

The European Community remains the most important market for U.S. walnut exports, with 67 percent of total 1989/90 exports going to the EC. However, all EC countries do not import and consume walnuts to the same degree. Figure 1 shows that Germany and Spain are by far the largest importers of U.S. inshell walnuts, accounting for 88 percent of all EC imports of U.S. inshell walnuts. The shelled walnut markets in the EC are quite different, with the United States being the dominant supplier only in Spain and Greece. Lower-priced exports from China, India, Turkey and Hungary are serious competitors with the U.S. product. Many countries have imported very low levels of walnuts from all sources, and are counted in the "Other Non-EC" bar.

Chinese production has increased due to favorable weather conditions, and an expansion of bearing acreage. The Chinese Government, through the Ministry of Forestry, has been assisting walnut growers by supplying them with orchard maintenance services and improved varieties of walnut trees. Large-scale planting of new orchards is continuing. In addition, the yield per tree also is rising as the trees mature.

Estimates of Chinese walnut exports for the past three years have been revised upwards to incorporate exports of canned walnuts which had not previously been included in export figures. Canned walnuts are either sugar-coated, or sautéed. Exports of canned walnuts are becoming quite significant with sales increasing from 4,164 tons in 1987/88 to 10,100 tons in 1989/90.

Turkish walnut production has remained stable over the last few years. Although Turkey is the world's third largest producer of walnuts, less than 10 percent of Turkish walnuts go into export markets. The leading markets for Turkish walnuts in calendar year 1989 were Iraq, Greece, France and Syria. The Government of Turkey does not offer any production support, or export subsidies, since walnuts are not considered to be an important commercial crop. Only half of Turkish walnut production is considered commercial, which means that farmers consume the other half locally.

France is estimated to have an average-sized crop of 26,000 tons in 1990/91. This production level combined with an estimated carry-in of 5,000 tons puts France into a position of holding heavy supplies. As a result, the French can be expected to import less this year, and target export markets to relieve the supply situation. France's leading export markets for walnuts are Germany, Portugal, Switzerland, and Spain.

The United States continues to be the largest exporter of walnuts to France, with shipments reaching 1,600 tons in 1989/90. U.S. exports continue to benefit from competitive price levels. The current FOB price of exported French walnuts is approximately 25 percent higher than the CIF price of U.S. walnuts imported into France.

Chile is becoming a significant exporter of walnuts, with exports reaching 5,256 tons in calendar year (CY) 1988 valued at $8.1 million, and 6,441 tons in 1989 valued at $13.6 million. According to Eurostat, EC imports of inshell Chilean walnuts reached 2,237 tons in CY 1988, which ranked Chile as the second largest exporter of inshell walnuts to the EC behind the United States. Although EC imports of inshell Chilean walnuts declined to 1,528 tons in 1989, Chile remained the second largest exporter to the EC.

Indian production is expected to reach 20,000 tons in 1990/91, with approximately 50 percent going to the export market. However, labor shortages resulting from prevailing unrest in the walnut growing states of Jammu and Kashmir may prevent some of the walnuts from reaching the market.

The Government of India provides export subsidies for walnut producers. The current subsidy is 10 percent of the cash value of the walnut kernel. Starting July 26, 1990, the government began to distribute import licenses for dried fruit and tree nuts for up to 10 percent of the FOB cash value of walnut export shipments. These licenses are valuable since the demand for imported dried fruits, especially almonds, is very high and is restricted by the number of import licenses the government provides.

Italy is forecast to have a moderate level of production in 1990/91 of 18,000 tons. However, consumption in Italy continues to outpace domestic production, and Italian imports are expected to maintain their present strong rate. The United States is by far the largest exporter of walnuts to Italy, with 83 percent of total imports of 9,327 tons in 1988/89. Chile was the second largest walnut exporter to Italy, with 9 percent of the total.

Figure 1

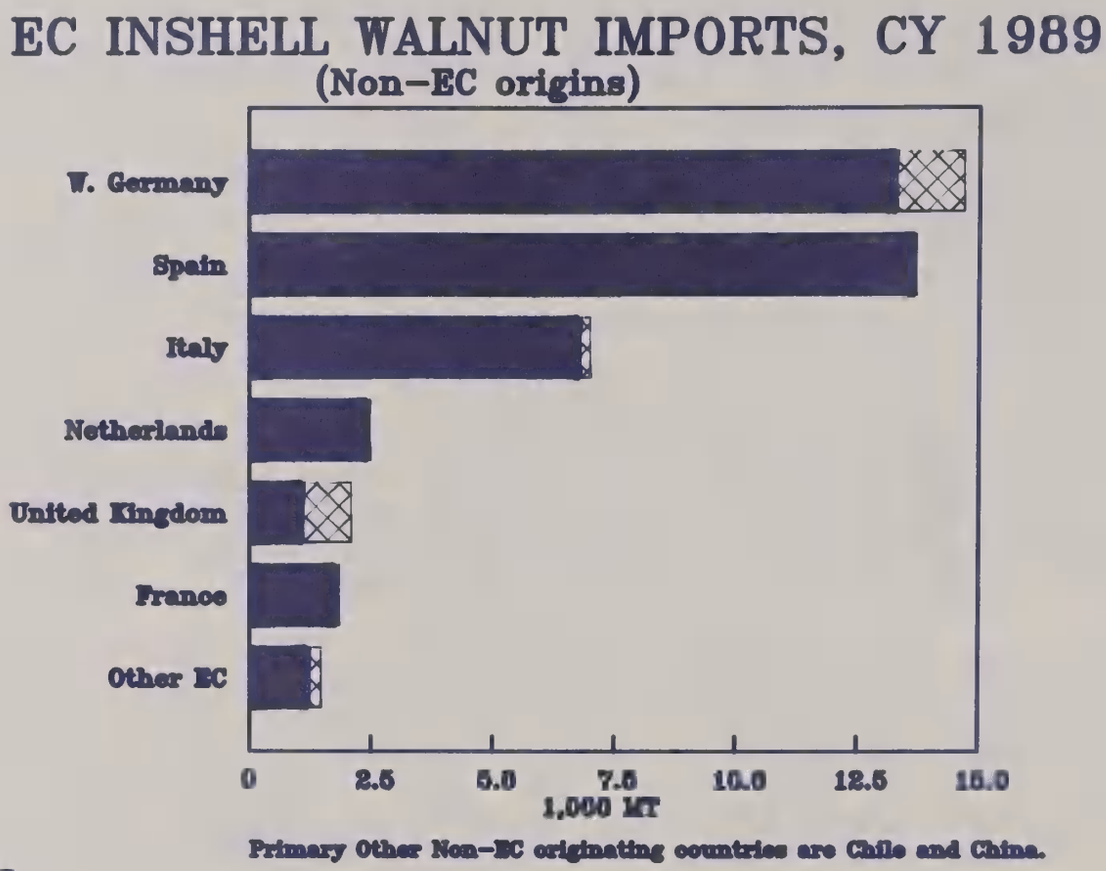
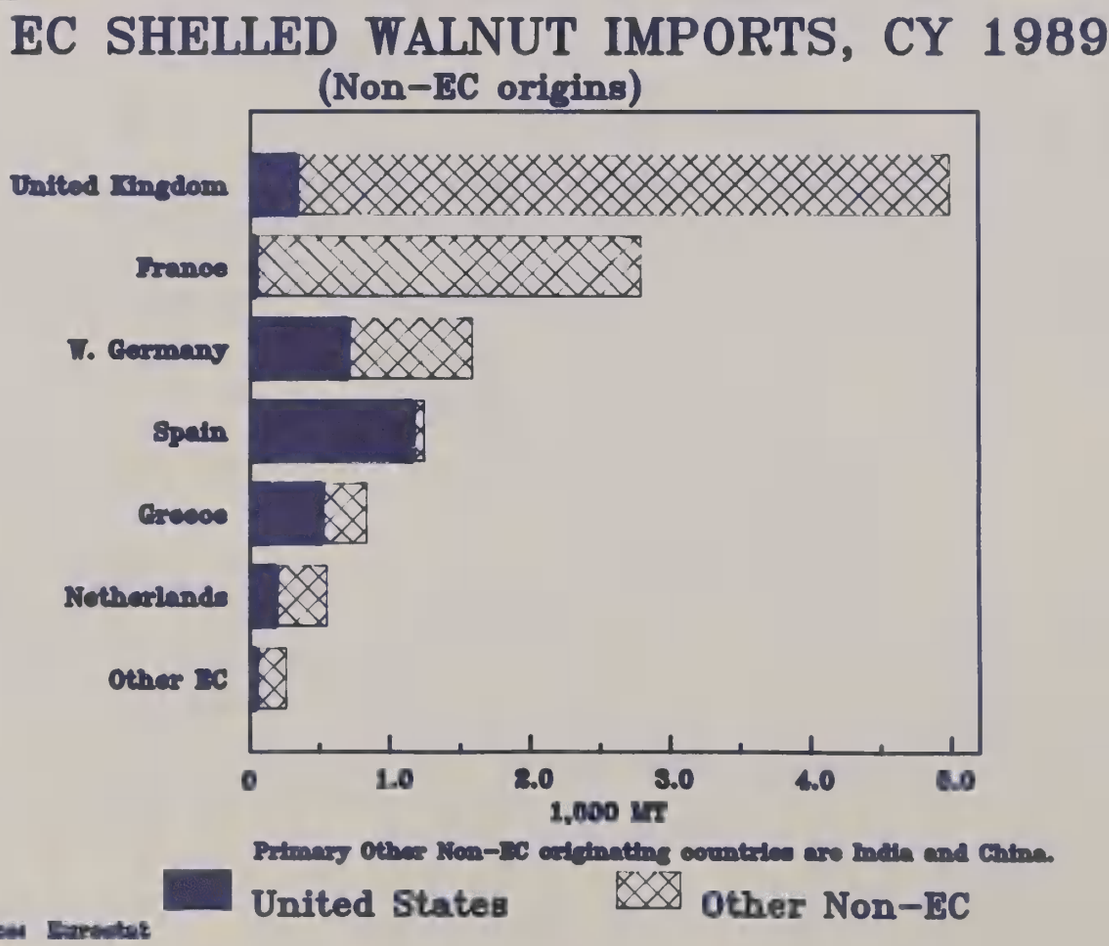


Figure 2



WALNUT: PRODUCTION, SUPPLY & DISTRIBUTION, LEADING COUNTRIES

(METRIC TONS, INSHELL BASIS)

COUNTRY YEAR 1/	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
China (Mainland)								
1988/89	0	177,100	0	177,100	54,820	122,280	0	177,100
1989/90	0	160,050	0	160,050	51,000	109,050	0	160,050
1990/91	0	190,000	0	190,000	63,000	127,000	0	190,000
France								
1988/89	0	21,500	11,400	32,900	10,900	22,000	0	32,900
1989/90	0	26,200	6,900	33,100	11,200	16,900	5,000	33,100
1990/91	5,000	26,000	5,000	36,000	11,500	21,500	3,000	36,000
India								
1988/89	1,480	18,000	0	19,480	10,000	8,500	980	19,480
1989/90	980	17,000	0	17,980	8,500	9,000	480	17,980
1990/91	480	20,000	0	20,480	10,000	9,800	680	20,480
Italy								
1988/89	5,500	11,000	9,327	25,827	2,314	22,013	1,500	25,827
1989/90	1,500	18,000	8,800	28,300	5,200	22,500	600	28,300
1990/91	600	18,000	9,000	27,600	3,000	23,000	1,600	27,600
Turkey								
1988/89	6,000	64,000	0	70,000	4,000	61,000	5,000	70,000
1989/90	5,000	62,000	0	67,000	3,000	60,000	4,000	67,000
1990/91	4,000	63,000	0	67,000	2,000	61,000	4,000	67,000
United States								
1988/89	66,498	189,600	180	256,278	77,343	127,752	51,183	256,278
1989/90	51,183	207,800	181	259,164	85,307	112,643	61,214	259,164
1990/91	61,214	204,100	100	265,414	86,000	131,414	48,000	265,414
Total								
1988/89	79,478	481,200	20,907	581,585	159,377	363,545	58,663	581,585
1989/90	58,663	491,050	15,881	565,594	164,207	330,093	71,294	565,594
1990/91	71,294	521,100	14,100	606,494	175,500	373,714	57,280	606,494

1/ Marketing years are as follows: Aug.-July for the United States; Sept.-Aug. for Italy, and Turkey; Oct.-Sept. for China, France, and India.

PISTACHIO: PRODUCTION, SUPPLY & DISTRIBUTION, SELECTED COUNTRIES

(METRIC TONS, INSHELL BASIS)

COUNTRY YEAR 1/	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
Greece								
1988/89	1,125	3,000	10	4,135	15	3,250	870	4,135
1989/90	870	4,940	10	5,820	500	3,500	1,820	5,820
1990/91	1,820	3,000	0	4,820	100	3,500	1,220	4,820
Italy								
1988/89	3,100	300	5,999	9,399	1,375	6,624	1,400	9,399
1989/90	1,400	3,300	6,600	11,300	2,500	7,300	1,500	11,300
1990/91	1,500	300	7,700	9,500	1,500	7,700	300	9,500
Syria								
1988/89	260	17,900	500	18,660	200	18,000	460	18,660
1989/90	460	18,000	300	18,760	300	18,000	460	18,760
1990/91	460	20,000	100	20,560	500	19,000	1,060	20,560
Turkey								
1988/89	16,000	15,000	0	31,000	4,000	17,000	10,000	31,000
1989/90	10,000	25,000	0	35,000	5,000	18,000	12,000	35,000
1990/91	12,000	5,000	0	17,000	1,000	15,000	1,000	17,000
United States								
1988/89	5,377	42,640	971	48,988	8,625	26,346	14,017	48,988
1989/90	14,017	17,690	3,311	35,018	6,191	18,864	9,963	35,018
1990/91	9,963	52,160	1,000	63,123	12,896	30,000	20,227	63,123
Total								
1988/89	25,862	78,840	7,480	112,182	14,215	71,220	26,747	112,182
1989/90	26,747	68,930	10,221	105,898	14,491	65,664	25,743	105,898
1990/91	25,743	80,460	8,800	115,003	16,000	75,196	23,807	115,003

1/ Marketing years are as follows: Sept.-Aug. for Italy, Syria, the United States; Oct.-Sept. for Greece and Turkey.

PISTACHIO SITUATION AND OUTLOOK

The 1990/91 pistachio crop in selected countries is estimated to be 17 percent greater than in 1989/90, with the increase attributable to the tripling of production in the United States. The estimated total production figure of 80,500 metric tons excludes the Iranian crop, for which there are currently no reliable estimates. Pistachios are an alternate bearing crop, and 1990/91 will be the "on" year for crops in the United States and Syria, and the "off" year for Italy, Greece and Turkey.

The United States crop has surpassed the previous record by 22 percent reflecting new acreage coming into production and higher yields from maturing trees. The accompanying graph shows the size of the last ten years of U.S. pistachio crops. The alternate bearing nature of the crop is apparent as well as the increase in average production over time, with each successive on- or off-year crop surpassing its previous counterpart. Pistachio production is expected to continue rising. With the recent high levels of production, the United States has become self-sufficient in pistachios, and imports are expected to continue to decline. In 1989/90, Turkey was the only significant exporter of pistachios to the United States.

Exports of U.S. pistachios are becoming increasingly important, as 1989/90 exports accounted for almost 35 percent of 1989/90 production, and 18 percent of total supply. Exports of pistachios remained strong even in the off-year of production.

Turkey is expected to have a very poor 1990/91 crop estimated at 5,000 tons due to a combination of poor weather and an off-year. Since domestic consumption has been increasing, the level of exports is expected to drop considerably. Despite the poor crop this year, there is considerable growth in Turkish pistachio area, with new, more popular varieties taking hold in some areas that have not traditionally produced pistachios.

In years of abundant supply, such as 1989/90, the Turkish Government announces a support price for pistachios through the Union of Pistachio Marketing Cooperatives (GUNEYDOGU). However, a support price will not be necessary this year due to firm market prices. GUNEYDOGU usually purchases less than fifty percent of the crop, and this proportion will be even less this year as private sources will purchase the great majority of the 1990/91 crop.

Italy also is experiencing its off-year for pistachio production, as production levels reached only 10 percent of the 1989/90 level of 3,300 tons. The low level of production is exacerbated by the cultural practices used by Italian growers, who prune trees heavily in off-years.

Italian consumption of pistachios is increasing. In 1988/89, Italy imported 20 times as many pistachios as it grew. Imports come primarily from Iran, with almost half of them being transshipped through Germany.

Greece is suffering from its most serious drought in many years, and the pistachio crop has not been spared. The 1990/91 crop is down 39 percent to 3,000 tons.

Despite strong consumer demand for pistachios, imports have been effectively banned since early 1989 when the Government gave an order to the Bank of Greece

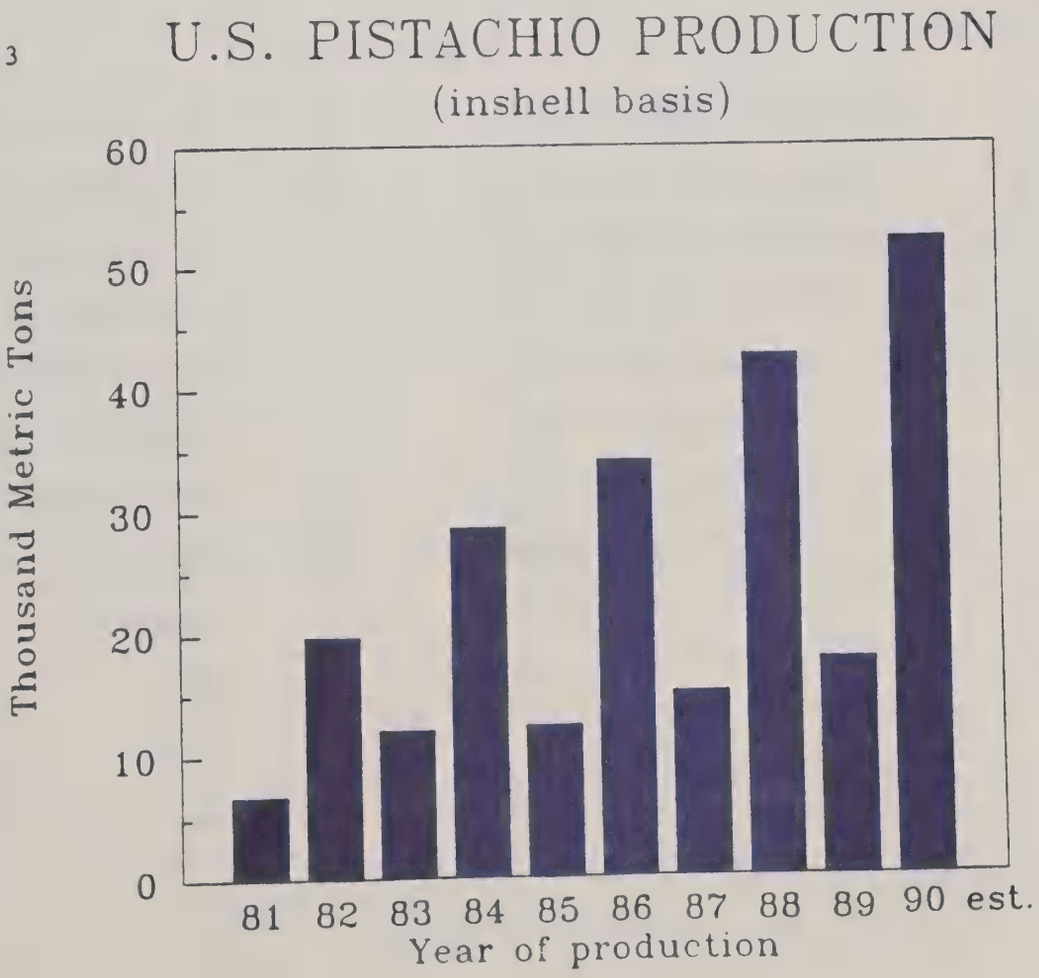
to cease issuing import permits. Even though the practice violates EC regulations, the ban continues to preclude imports.

Pistachio production in Greece is expected to increase steadily, as new production comes on line. New planting is continuing to take place, and the EC Tree Nut Program is expected to bolster production down the line. One trend has been for farmers to replace olive trees with pistachios.

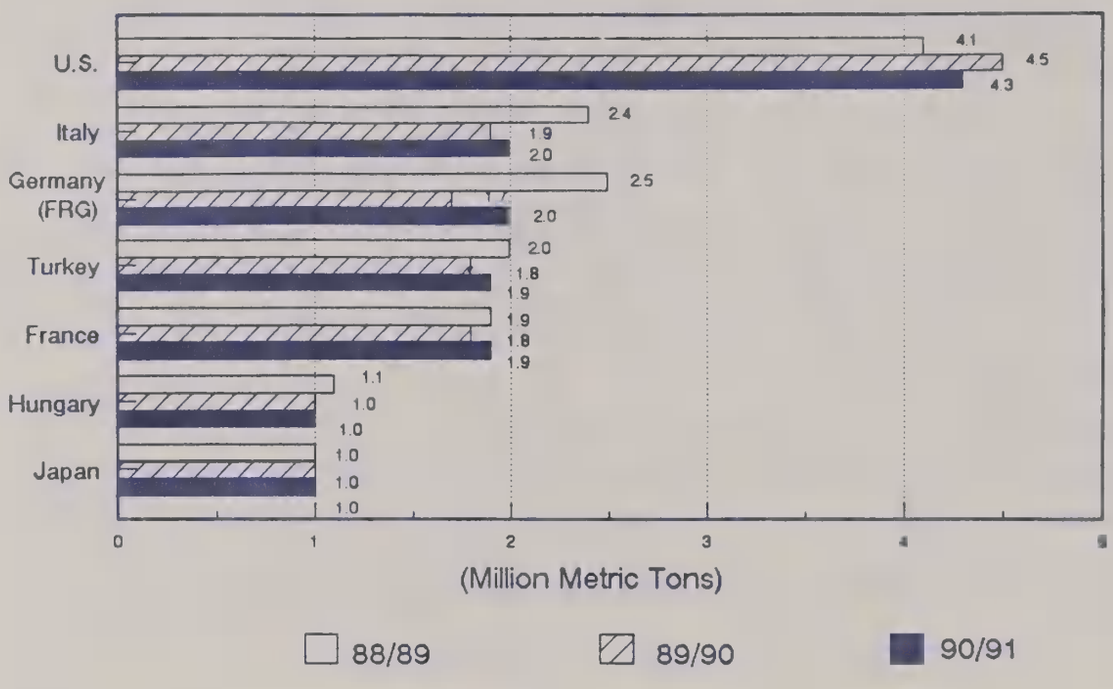
Syria is expected to be the third largest producer of pistachios in 1990/91, behind the United States and Iran, with an estimated production level of 20,000 tons. The 1990/91 crop reflects the on-year for Syrian pistachios, plus the increase in bearing acreage. The Government of Syria has been actively supporting pistachio farming, and greater increases in crop size are expected in the future. Currently, only 58 percent of the acreage and 27 percent of actual trees are bearing, with the remainder expected to come into production in the next few years.

Domestic consumption continues to strengthen as pistachios are commonly used in Arabic sweet breads and for snacking. Therefore, exports play a minor role in the supply situation. Syria imports almost as many pistachios as it exports. However, as production levels increase in future years, exports will become increasingly important. (John O'Connell, 202-382-8497)

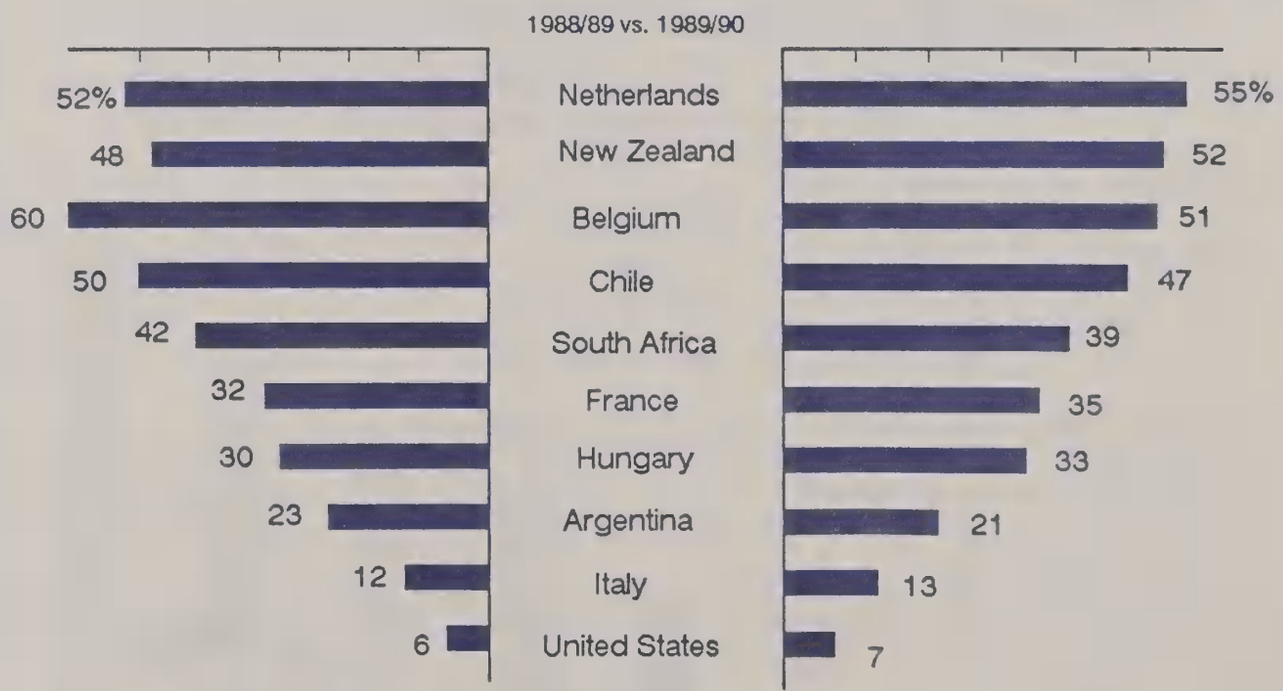
Figure 3



Top apple producers of the Northern Hemisphere are . . .



Top apple exporting countries -- their exports as a percent of production. . .



SOURCE: Attache Reports

WORLD DECIDUOUS FRUIT UPDATE

Northern Hemisphere

Apple production for 1990/91 in the major Northern Hemisphere producing countries is forecast to total 18.1 million tons, down slightly from the previous 1989/90 season's output.

The decreased production is expected to be due mostly to shorter crops caused by adverse weather conditions in the United States, Spain, the United Kingdom, the Netherlands, and Belgium. Apple production in the EC is forecast at 7.7 million tons, down slightly below 1989/90 harvests. Apple exports of Northern Hemisphere countries are expected to reach 2.2 million tons, down 4 percent from 1989/90. Total imports by the major Northern Hemisphere apple producing countries are expected to rise in 1989/90 by 4 percent to 2.3 million tons.

Apricot production in the major Northern Hemisphere producing countries is estimated at 1.1 million tons for 1990, 8 percent below the previous year's harvest. This decline is the result of reduced output in France, Italy, Spain, Turkey, and Yugoslavia. Most of the increase in commercial production in Greece was withdrawn from the Northern Hemisphere market under the EC price support program. Exports are estimated to slip to 76,269 tons, down 9 percent from 1989.

Peach and nectarine production in the major Northern Hemisphere producing countries is estimated at 5.5 million tons in 1990, down 4 percent from 1989 output. Overall withdrawals from the market are expected to increase slightly to 590,200 tons owing to predicted increased Greek (by 9 percent from the previous year) and Italian crops (by 2 percent) in 1990 with resultant increases in exports and withrawals.

Pear production in the major Northern Hemisphere producing countries is forecast at 4.4 million tons for 1990/91, marginally above the previous season. The major five producers are likely to have varied output: the United States (up 2 percent), Italy (up 39 percent), Spain (down 26 percent), Japan (up 3 percent), and Turkey (up 1 percent). Fresh pear exports in 1990/91 are likely to decline 11 percent from 1989/90. Withdrawals of pears from the market are expected to jump 18 percent in 1990/91 from the previous year paralleling the expected increase in production.

Sweet and sour cherry production in the major Northern Hemisphere producing countries is estimated at 1.1 million tons for 1990, down 17 percent from 1989 output. The slowdown is due to decreased output in France, West Germany, Italy, Spain, Turkey, the United States, and Yugoslavia. Exports are forecast to fall in 1990 by 13 percent from the previous year. Processing in 1990 is likely to drop 20 percent to 419,800 tons in line with lowered production.

Table grape production data for 1990 will not be finalized until U.S. data is available in January. However, a smaller crop is foreseen for 1990. Table grape production in the eight major Northern Hemisphere producing countries was 3.7 million tons in 1989, barely below 1988's production. In 1990 Italy, the world's key producer of table grapes, is expected to produce 1.4 million tons; down 4 percent from the previous year's harvest. Total exports are predicted to rise in 1990, driven by predicted increases in Greece, Spain, the United States, and Yugoslavia. This will be offset by lower shipments to France,

Italy, and Mexico. Northern Hemisphere imports are likely to increase in 1990 due to dramatic growth of U.S. imports from Chile.

Southern Hemisphere

When comparing revised 1990 production data for stone fruits and table grapes to the previous year's output, Southern Hemisphere countries as a whole are expected to boast gains in both categories. Total production of apricots for the Southern Hemisphere countries is expected to increase by 2 percent from 1989 to 111,633 tons with Australian output of apricots forecast to trend upwards by 1 percent, Chile, by 5 percent, and South Africa, by 8 percent. Total Southern Hemisphere production of peaches and nectarines is predicted to climb 4 percent from 1989 to 670,718 tons with Argentina expected to post a 6 percent gain; Chile, 5 percent; New Zealand, 7 percent; and South Africa, 2 percent. Production of sweet and sour cherries is likely to rise 6 percent in 1990 from the previous year to 18,636 tons with Australia and Chile each to gain by 6 percent. Overall Southern Hemisphere table grape production is expected to climb substantially -- 12 percent in 1990 over 1989's output with Argentina's production to increase by 2 percent, Chile's by 15 percent, and South Africa's by 11 percent.

Total exports for Southern Hemisphere countries are expected to post impressive gains. Southern Hemisphere exports of apricots are likely to increase by 33 percent above 1989, with Chile's exports up 7 percent from the previous year, South Africa's up 59 percent, and New Zealand's up 175 percent. Overall Southern Hemisphere peach and nectarine exports are expected to climb 31 percent from the previous year with major increases in Argentina (100 percent from the previous year), Australia (9 percent), Chile (30 percent), New Zealand (22 percent), and South Africa (74 percent).

Total Southern Hemisphere exports of sweet and sour cherries in 1990 are expected to climb 5 percent with Chile representing the total increase. Finally, total exports of table grapes in 1990 from the Southern Hemisphere are forecast to rise 29 percent from the previous year with Argentinia's exports up 23 percent, Chile's up 31 percent, and South Africa's up 18 percent.

Apple Supply & Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	Withdrawals From Market
			Northern Hemisphere Countries					
Austria								
1988/89	295,700	116,200	11,900	307,600	3,600	301,000	3,000	0
1989/90	255,100	108,300	14,100	269,200	500	266,700	2,000	0
1990/91	254,300	95,000	14,200	268,500	500	266,000	2,000	0
Belgium-Luxembourg								
1988/89	271,580	269,820	183,304	454,884	161,075	232,420	54,316	7,073
1989/90	322,350	319,650	142,000	464,350	163,000	229,397	64,500	7,453
1990/91	227,600	226,500	200,000	427,600	147,000	230,600	45,000	5,000
Canada								
1988/89	500,749	500,749	90,103	590,852	66,486	322,213	202,153	0
1989/90	467,713	467,713	99,501	567,214	76,500	303,714	187,000	0
1990/91	460,000	460,000	105,000	565,000	75,000	306,000	184,000	0
Denmark								
1988/89	90,159	45,159	50,319	140,478	4,025	96,453	40,000	0
1989/90	90,000	45,000	49,244	139,244	3,297	105,947	30,000	[illegible]
1990/91	95,000	35,000	50,000	145,000	5,000	100,000	40,000	0
France								
1988/89	1,924,000	1,808,600	101,000	2,025,000	619,300	1,003,700	190,000	212,000
1989/90	1,848,000	1,737,100	109,900	1,957,900	644,800	1,019,100	200,000	94,000
1990/91	1,916,400	1,801,400	115,000	2,031,400	665,000	1,071,400	200,000	95,000
Germany (FRG)								
1988/89	2,467,000	766,468	550,103	3,017,103	38,786	2,229,549	715,639	33,129
1989/90	1,726,497	765,575	607,742	2,334,239	63,849	1,781,221	470,366	18,803
1990/91	1,958,400	658,400	570,000	2,528,400	40,000	1,914,000	564,400	10,000
Greece								
1988/89	269,100	269,100	73	269,173	3,306	192,367	3,500	70,000
1989/90	264,270	264,270	50	264,320	4,775	188,545	1,000	70,000
1990/91	296,000	296,000	[illegible]	296,000	5,000	204,000	2,000	85,000
Hungary								
1988/89	1,130,800	564,083	0	1,130,800	341,000	364,800	425,000	0
1989/90	959,000	467,200	0	959,000	318,000	286,000	355,000	0
1990/91	950,000	460,000	0	950,000	335,000	305,000	310,000	[illegible]
Italy								
1988/89	2,442,500	2,326,200	50,436	2,492,936	296,800	1,263,136	723,000	210,000
1989/90	1,902,000	1,854,000	91,800	1,993,800	241,800	1,197,700	480,000	74,300
1990/91	2,014,000	1,961,000	50,000	2,064,000	250,000	1,207,000	532,000	75,000
Japan								
1988/89	1,042,000	968,300	[illegible]	1,042,000	1,900	795,300	244,800	0
1989/90	1,045,000	963,500	[illegible]	1,045,000	1,300	812,500	231,200	0
1990/91	1,069,000	981,600	0	1,069,000	1,500	872,500	195,000	0
Mexico								
1988/89	624,300	543,000	8,000	632,300	70	406,574	225,656	[illegible]
1989/90	473,860	465,860	10,000	483,860	0	248,460	235,400	[illegible]
1990/91	493,200	485,200	12,000	505,200	0	268,056	237,144	[illegible]
Netherlands								
1988/89	383,000	318,000	239,936	622,936	199,002	332,626	85,244	6,064
1989/90	417,000	350,000	197,000	614,000	230,000	298,522	76,620	8,858
1990/91	333,000	280,000	200,000	533,000	175,000	293,000	60,000	5,000
Norway								
1988/89	52,000	27,526	42,777	94,777	[illegible]	77,495	6,882	10,400
1989/90	[illegible],966	36,966	37,394	106,360	[illegible]	83,338	9,242	13,780
1990/91	50,400	26,581	47,000	97,400	0	76,720	10,600	10,080
Spain								
1988/89	828,200	796,700	55,100	883,300	24,000	699,300	160,000	0
1989/90	757,000	728,200	103,100	860,100	13,100	707,000	140,000	0
1990/91	620,900	597,300	125,000	745,900	10,000	625,900	110,000	0
Sweden								
1988/89	90,000	32,700	74,964	164,964	884	157,080	7,000	0
1989/90	100,800	34,800	73,556	174,356	1,811	165,545	7,000	0
1990/91	70,000	20,000	88,000	158,000	1,000	150,000	7,000	0
Switzerland								
1988/89	435,479	385,479	2,816	438,295	175	172,550	265,570	[illegible]
1989/90	217,860	167,860	6,656	224,516	202	125,754	98,560	[illegible]
1990/91	293,300	243,300	3,000	296,300	200	135,600	160,500	0

Apple Supply & Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Consumption	Processed	Withdrawal From Market
Taiwan								
1988/89	12,140	12,140	64,114	76,254	1	75,553	700	0
1989/90	17,959	17,959	95,000	112,959	1	111,458	1,500	0
1990/91	12,000	12,000	90,000	102,000	0	102,000	0	0
Turkey								
1988/89	1,950,000	1,950,000	0	1,950,000	72,756	1,779,744	97,500	0
1989/90	1,800,000	1,800,000	0	1,800,000	83,083	1,626,917	90,000	0
1990/91	1,900,000	1,900,000	0	1,900,000	85,000	1,720,000	95,000	0
United Kingdom								
1988/89	234,400	234,400	501,241	735,641	19,242	700,417	11,250	4,732
1989/90	416,200	416,200	448,918	865,118	33,023	775,640	20,810	35,645
1990/91	249,000	249,000	500,000	749,000	25,000	706,550	12,450	5,000
United States								
1988/89	4,141,730	4,141,730	116,135	4,257,865	249,238	2,266,315	1,742,312	0
1989/90	4,520,320	4,520,320	106,476	4,626,796	333,322	2,394,920	1,898,554	0
1990/91	4,296,430	4,296,430	112,000	4,408,430	314,000	2,289,930	1,804,500	0
Yugoslavia								
1988/89	518,000	415,000	0	518,000	25,000	293,000	200,000	0
1989/90	546,000	430,000	0	546,000	40,000	306,000	200,000	0
1990/91	500,000	400,000	0	500,000	20,000	280,000	200,000	0
Subtotal, Northern Hemisphere Countries:								
1988/89	19,702,837	16,491,354	2,142,321	21,845,158	2,126,646	13,761,592	5,403,522	553,398
1989/90	18,215,895	15,960,473	2,192,437	20,408,332	2,252,363	13,034,378	4,798,752	322,839
1990/91	18,058,930	15,484,711	2,281,200	20,340,130	2,154,200	13,124,256	4,771,594	290,080
Southern Hemisphere Countries								
Argentina								
1988/89	970,000	970,000	0	970,000	226,205	213,795	530,000	0
1989/90	1,050,000	1,050,000	0	1,050,000	230,000	240,000	580,000	0
Australia								
1988/89	328,000	328,000	5	328,005	20,236	174,005	133,764	0
1989/90	337,000	337,000	0	337,000	23,939	183,550	129,511	0
Chile								
1988/89	660,000	650,000	0	660,000	327,000	172,000	161,000	0
1989/90	665,000	655,000	0	665,000	311,000	183,000	171,000	0
New Zealand								
1988/89	359,458	328,458	1,734	361,192	174,280	53,312	133,600	0
1989/90	388,000	355,000	3,162	391,162	203,000	56,162	132,000	0
South Africa								
1988/89	534,224	534,224	0	534,224	224,552	184,672	125,000	0
1989/90	558,896	558,896	0	558,896	218,236	205,660	135,000	0
Subtotal, Southern Hemisphere Countries:								
1988/89	2,851,682	2,810,682	1,739	2,853,421	972,273	797,784	1,083,364	0
1989/90	2,998,896	2,955,896	3,162	3,002,058	986,175	868,372	1,147,511	0
World Total: 2/								
1988/89	22,554,519	19,302,036	2,144,060	24,698,579	3,098,919	14,559,376	6,486,886	553,398
1989/90	21,214,791	18,916,369	2,195,599	23,410,390	3,238,538	13,902,750	5,946,263	322,839
1990/91	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

1/ All data provided are on a July/June marketing year except for Mexico and France which are on an August/July marketing year and Southern Hemisphere countries which are on a calendar year.

2/ World total for 1990/91 unavailable, as Southern Hemisphere harvest will occur in early mid-1991. All data for 1990/91 are forecasts.

Apricot Supply ▪ Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year	Total Production	Commercial Production	Total Imports	Total Supply	Exports, Fresh	Domestic Fresh Consumption	Processed	Withdrawal From Market
Northern Hemisphere Countries								
France								
1988	95,000	83,300	12,700	107,700	15,000	79,100	13,000	600
1989	130,000	114,000	8,900	138,900	22,600	101,200	15,000	100
1990	107,500	94,300	6,000	113,500	21,000	77,400	15,000	100
Greece								
1988	153,890	153,890	▪	153,890	24,838	14,648	56,000	58,404
1989	83,875	83,875	▪	83,875	20,156	15,603	39,621	8,495
1990	113,360	113,360	▪	113,360	24,369	10,273	41,880	36,838
Italy								
1988	195,800	189,200	16,665	212,465	12,331	170,124	30,000	10
1989	189,000	181,000	18,793	207,793	11,058	166,725	30,000	10
1990	181,500	175,000	20,000	201,500	10,000	161,490	30,000	10
Spain								
1988	157,200	150,900	0	157,200	30,600	81,600	45,000	▪
1989	155,600	149,400	100	155,700	20,700	90,000	45,000	▪
1990	115,200	110,600	100	115,300	11,500	63,800	40,000	▪
Turkey								
1988	360,000	360,000	0	360,000	2,795	120,205	237,000	0
1989	445,000	445,000	0	445,000	2,965	152,785	289,250	0
1990	400,000	400,000	▪	400,000	3,000	137,000	260,000	▪
United States								
1988	92,170	92,170	1,304	93,474	3,106	22,056	68,312	▪
1989	106,140	106,140	812	106,952	3,835	17,934	85,183	▪
1990	110,860	110,860	1,200	112,060	4,400	18,960	88,700	▪
Yugoslavia								
1988	28,000	22,000	227	28,227	▪	13,227	15,000	▪
1989	46,000	37,000	107	46,107	2,228	20,879	23,000	0
1990	40,000	32,000	0	40,000	2,000	18,000	20,000	0
Subtotal, Northern Hemisphere Countries:								
1988	1,082,060	1,051,460	30,896	1,112,956	88,670	500,960	464,312	59,014
1989	1,155,615	1,116,415	28,712	1,184,327	83,542	565,126	527,054	8,605
1990	1,068,420	1,036,120	27,300	1,095,720	76,269	486,923	495,580	36,948
Southern Hemisphere Countries								
Argentina								
1988	23,000	23,000	▪	23,000	2	10,998	12,000	▪
1989	16,550	16,550	0	16,550	51	7,499	9,000	▪
1990	15,500	15,500	▪	15,500	50	6,950	8,500	▪
Australia								
1988	29,500	29,500	207	29,707	282	4,725	24,700	▪
1989	27,000	27,000	200	27,200	200	3,300	23,700	▪
1990	27,300	27,300	200	27,500	200	3,500	23,800	▪
Chile								
1988	12,500	12,000	▪	12,500	1,532	4,968	6,000	▪
1989	14,000	13,500	▪	14,000	1,500	6,200	6,300	▪
1990	14,650	14,150	0	14,650	1,600	6,500	6,550	▪
New Zealand								
1988	8,500	6,500	5	8,505	214	6,325	1,966	▪
1989	9,000	6,800	0	9,000	218	6,500	2,282	▪
1990	7,800	6,000	▪	7,800	600	4,700	2,500	0
South Africa								
1988	44,185	44,185	0	44,185	480	2,765	40,940	▪
1989	43,040	43,040	▪	43,040	679	4,652	37,709	0
1990	46,383	46,383	0	46,383	1,083	4,650	40,650	0
Subtotal, Southern Hemisphere Countries:								
1988	117,685	115,185	212	117,897	2,510	29,781	85,606	0
1989	109,590	106,890	200	109,790	2,648	28,151	78,991	0
1990	111,633	109,333	200	111,833	3,533	26,300	82,000	0
World Total:								
1988	1,199,745	1,166,645	31,108	1,230,853	91,180	530,741	549,918	59,014
1989	1,265,205	1,223,305	28,912	1,294,117	86,190	593,277	606,045	8,605
1990	1,180,053	1,145,453	27,500	1,207,553	79,802	513,223	577,580	36,948

All data for 1990 are forecasts.

Peach & Nectarine Supply & Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	Withdrawal From Market
Northern Hemisphere Countries								
Canada								
1988	44,086	44,086	43,145	87,231	331	82,500	4,400	0
1989	37,557	37,557	51,442	88,999	3	84,996	4,000	0
1990	43,000	43,000	50,000	93,000	100	89,100	3,800	0
France								
1988	457,000	447,900	52,800	509,800	30,700	421,300	28,000	29,800
1989	549,000	538,000	59,400	608,400	46,100	490,300	30,000	42,000
1990	498,500	488,500	45,000	543,500	48,000	445,500	30,000	20,000
Greece								
1988	614,600	614,600	0	614,600	59,677	128,097	232,000	194,826
1989	641,000	641,000	0	641,000	34,095	86,410	245,000	275,495
1990	700,000	700,000	0	700,000	65,000	105,000	230,000	300,000
Italy								
1988	1,476,100	1,410,000	10,689	1,486,789	375,296	751,893	220,000	139,600
1989	1,596,600	1,536,600	5,238	1,601,838	417,753	708,885	210,000	265,200
1990	1,622,800	1,560,800	5,000	1,627,800	420,000	717,800	220,000	270,000
Japan								
1988	202,900	188,400	190	203,090	0	153,090	50,000	0
1989	180,200	166,600	100	180,300	0	136,800	43,500	0
1990	201,100	186,300	10	201,110	0	160,110	41,000	0
Mexico								
1988	264,500	230,000	4,000	268,500	1,500	107,000	160,000	0
1989	265,000	230,000	7,200	272,200	300	111,900	160,000	0
1990	265,000	235,000	8,000	273,000	360	112,640	160,000	0
Spain								
1988	639,400	613,700	2,300	641,700	54,600	484,900	102,000	200
1989	769,800	738,800	3,400	773,200	63,500	609,200	97,000	3,500
1990	624,400	599,400	5,000	629,400	46,000	501,200	82,000	200
Turkey								
1988	328,000	328,000	0	328,000	6,900	304,900	16,200	0
1989	315,000	315,000	0	315,000	9,129	290,121	15,750	0
1990	305,000	305,000	0	305,000	10,000	279,750	15,250	0
United States								
1988	1,367,120	1,367,120	43,110	1,410,230	39,031	814,545	556,654	0
1989	1,239,810	1,239,810	44,122	1,283,932	45,037	704,875	534,020	0
1990	1,148,180	1,148,180	51,800	1,199,980	52,000	665,980	482,000	0
Yugoslavia								
1988	77,037	61,800	0	77,037	2,597	49,440	25,000	0
1989	80,000	64,000	0	80,000	3,475	49,525	27,000	0
1990	65,000	52,000	0	65,000	2,000	40,000	23,000	0
Subtotal, Northern Hemisphere Countries:								
1988	5,470,743	5,305,606	156,234	5,626,977	570,632	3,297,665	1,394,254	364,426
1989	5,673,967	5,507,367	170,902	5,844,869	619,392	3,273,012	1,366,270	586,195
1990	5,472,980	5,318,180	164,810	5,637,790	643,460	3,117,080	1,287,050	590,200
Southern Hemisphere Countries								
Argentina								
1988	260,000	260,000	50	260,050	114	109,936	150,000	0
1989	249,500	249,500	0	249,500	50	99,450	150,000	0
1990	265,000	265,000	0	265,000	100	104,900	160,000	0
Australia								
1988	75,000	75,000	1,525	76,525	764	19,536	56,225	0
1989	65,000	65,000	2,500	67,500	550	18,250	48,700	0
1990	63,000	63,000	2,500	65,500	600	31,500	33,400	0
Chile								
1988	151,400	146,400	0	151,400	54,900	74,500	22,000	0
1989	162,400	157,400	0	162,400	48,300	86,100	28,000	0
1990	171,000	166,000	0	171,000	63,000	80,000	28,000	0
New Zealand								
1988	28,500	28,500	29	28,529	1,676	15,738	11,115	0
1989	28,000	28,000	192	28,192	2,133	15,139	10,920	0
1990	30,000	30,000	200	30,200	2,605	15,895	11,700	0
South Africa								
1988	145,708	145,708	0	145,708	810	45,000	99,898	0
1989	139,240	139,240	0	139,240	845	42,500	95,895	0
1990	141,718	141,718	0	141,718	1,468	43,750	96,500	0

Peach & Nectarine Supply & Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	Withdrawal From Market
Subtotal, Southern Hemisphere Countries:								
1988	660,608	655,608	1,604	662,212	58,264	264,710	339,238	0
1989	644,140	639,140	2,692	646,832	51,878	261,439	333,515	0
1990	670,718	665,718	2,700	673,418	67,773	276,045	329,600	0
World Total:								
1988	6,131,351	5,961,214	157,838	6,289,189	628,896	3,562,375	1,733,492	364,426
1989	6,318,107	6,146,507	173,594	6,491,701	671,270	3,534,451	1,699,785	586,195
1990	6,143,698	5,983,898	167,510	6,311,208	711,233	3,393,125	1,616,650	590,200

1/ Calendar year. All data for 1990 are forecasts.

Pear Supply & Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	Withdrawal From Market
Northern Hemisphere Countries								
Austria								
1988/89	53,800	6,200	14,500	68,300	0	68,300	0	0
1989/90	46,700	6,500	15,100	61,800	0	61,800	0	0
1990/91	44,800	5,800	16,000	60,800	0	60,800	0	0
Belgium-Luxembourg								
1988/89	84,023	83,933	14,764	98,787	51,357	42,446	4,201	783
1989/90	87,150	87,120	16,000	103,150	55,000	43,193	4,355	602
1990/91	59,420	59,400	20,000	79,420	33,000	43,570	2,500	350
Canada								
1988/89	23,300	23,300	44,788	68,088	549	63,039	4,500	0
1989/90	20,649	20,649	48,509	69,158	280	64,478	4,400	0
1990/91	19,500	19,500	50,000	69,500	400	64,900	4,200	0
Denmark								
1988/89	6,039	4,039	14,330	20,369	180	20,189	0	0
1989/90	5,800	3,800	8,586	14,386	24	14,362	0	0
1990/91	6,600	4,600	10,000	16,600	100	16,500	0	0
France								
1988/89	345,000	324,300	76,100	421,100	64,200	313,000	40,000	3,900
1989/90	331,000	311,100	83,100	414,100	91,800	275,500	42,500	4,300
1990/91	313,100	294,300	86,000	399,100	88,000	265,100	42,500	3,500
Germany (FRG)								
1988/89	498,220	33,223	138,804	637,024	7,735	503,087	126,165	37
1989/90	347,136	28,647	138,430	485,566	12,920	402,165	70,468	13
1990/91	314,000	19,200	142,000	456,000	8,000	381,000	67,000	0
Greece								
1988/89	91,400	91,400	975	92,375	390	80,060	11,000	925
1989/90	95,042	95,042	1,200	96,242	650	86,092	7,500	2,000
1990/91	86,740	86,740	1,000	87,740	700	80,040	5,000	2,000
Italy								
1988/89	986,500	981,100	94,180	1,080,680	99,148	882,532	59,000	40,000
1989/90	754,000	709,000	133,800	887,800	51,900	776,000	45,000	14,900
1990/91	1,050,000	995,000	80,000	1,130,000	70,000	990,000	50,000	20,000
Japan								
1988/89	454,100	422,300	0	454,100	11,980	441,520	600	0
1989/90	447,900	414,300	0	447,900	8,860	438,440	600	0
1990/91	461,000	426,000	0	461,000	8,000	452,500	500	0
Mexico								
1988/89	50,100	43,500	3,500	53,600	0	51,100	2,500	0
1989/90	44,900	39,000	25,000	69,900	0	67,500	2,400	0
1990/91	43,700	38,000	30,000	73,700	0	70,700	3,000	0
Netherlands								
1988/89	89,000	77,200	44,272	133,272	74,154	50,729	2,717	5,672
1989/90	113,000	98,000	44,000	157,000	95,000	59,207	2,536	257
1990/91	79,000	69,000	40,000	119,000	75,000	42,300	1,500	200
Norway								
1988/89	7,800	3,251	10,380	18,180	0	16,620	0	1,560
1989/90	4,200	1,753	12,162	16,362	0	15,522	0	840
1990/91	5,500	2,273	13,000	18,500	0	17,400	0	1,100

Pear Supply & Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed	Withdrawal From Market
Spain								
1988/89	457,300	440,300	20,300	477,600	32,200	430,400	15,000	0
1989/90	550,200	529,200	13,900	564,100	43,800	503,300	17,000	0
1990/91	407,800	392,800	25,000	432,800	30,000	384,800	18,000	0
Sweden								
1988/89	11,250	4,350	29,225	40,475	462	40,013	0	0
1989/90	10,800	3,200	28,600	38,800	450	38,350	0	0
1990/91	10,400	2,400	30,050	40,450	450	40,000	0	0
Switzerland 2/								
1988/89	23,500	23,500	8,501	32,001	2,266	27,620	2,115	0
1989/90	17,900	17,900	11,725	29,625	23	27,991	1,611	0
1990/91	18,000	18,000	8,000	26,000	100	24,280	1,620	0
Turkey								
1988/89	410,000	410,000	0	410,000	4,134	385,366	20,500	0
1989/90	425,000	425,000	0	425,000	6,197	397,553	21,250	0
1990/91	430,000	430,000	0	430,000	6,500	402,000	21,500	0
United Kingdom								
1988/89	31,700	31,700	102,173	133,873	871	132,909	0	93
1989/90	43,600	43,600	97,966	141,566	870	140,243	0	453
1990/91	35,100	35,100	105,000	140,100	950	138,750	0	400
United States								
1988/89	780,950	780,950	40,085	821,035	60,802	367,182	393,051	0
1989/90	831,890	831,890	42,235	874,125	85,227	372,950	415,948	0
1990/91	851,390	851,390	44,000	895,390	89,000	380,390	426,000	0
Yugoslavia								
1988/89	173,254	141,000	0	173,254	13,000	120,254	40,000	0
1989/90	177,000	142,000	0	177,000	20,000	110,000	47,000	0
1990/91	150,000	120,000	0	150,000	10,000	100,000	40,000	0
Subtotal, Northern Hemisphere Countries:								
1988/89	4,577,236	3,925,546	656,877	5,234,113	423,428	4,036,366	721,349	52,970
1989/90	4,353,867	3,807,701	719,713	5,073,580	473,001	3,894,646	682,568	23,365
1990/91	4,386,050	3,869,503	700,050	5,086,100	420,200	3,955,030	683,320	27,550
Southern Hemisphere Countries								
Argentina								
1988/89	240,000	240,000	0	240,000	134,383	52,617	53,000	0
1989/90	230,000	230,000	0	230,000	135,000	40,000	55,000	0
Australia								
1988/89	140,000	140,000	60	140,060	29,000	38,060	73,000	0
1989/90	136,000	136,000	100	136,100	34,000	26,100	76,000	0
Chile								
1988/89	119,000	117,000	0	119,000	78,500	38,500	2,000	0
1989/90	139,000	137,000	0	139,000	98,600	38,400	2,000	0
New Zealand								
1988/89	12,900	8,900	922	13,822	1,685	6,474	5,663	0
1989/90	13,200	9,200	1,288	14,488	2,831	6,657	5,000	0
South Africa								
1988/89	181,230	181,230	0	181,230	67,230	32,610	81,390	0
1989/90	201,235	201,235	0	201,235	86,835	34,500	79,900	0
Subtotal, Southern Hemisphere Countries:								
1988/89	693,130	687,130	982	694,112	310,798	168,261	215,053	0
1989/90	719,435	713,435	1,388	720,823	357,266	145,657	217,900	0
World Total: 3/								
1988/89	5,270,366	4,612,676	657,859	5,928,225	734,226	4,204,627	936,402	52,970
1989/90	5,073,302	4,521,136	721,101	5,794,403	830,267	4,040,303	900,468	23,365
1990/91	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

1/ All data provided on a July/June marketing year except Southern Hemisphere which is on a calendar year. 2/ Revised to correlate with previous methodology post used to account for pear production, supply, and utilization. 3/ World total for 1990/91 unavailable, as Southern Hemisphere harvest will occur in early mid-1991. All data for 1990/91 are forecasts.

Sweet & Sour Cherry Supply & Utilization in Major Producing/Trading Countries
(Metric Tons)

Country Year 1/	Total Production	Commercial Production	Total Imports	Total Supply/ Utilization	Exports, Fresh	Domestic Fresh Consumption	Processed
Northern Hemisphere Countries							
Canada							
1988	12,296	12,296	5,926	18,222	183	12,039	6,000
1989	12,693	12,693	8,726	21,419	96	15,523	5,800
1990	13,100	13,100	9,000	22,100	100	17,000	5,000
France							
1988	73,000	66,900	2,000	75,000	6,900	50,900	17,200
1989	98,000	89,900	1,900	99,900	16,900	59,800	23,200
1990	76,300	70,000	1,900	78,200	8,500	49,700	20,000
Germany (FRG)							
1988	232,830	59,682	23,905	256,735	4,435	192,817	59,483
1989	205,864	50,693	31,863	237,727	5,477	168,949	63,301
1990	205,300	55,400	23,500	228,800	4,000	165,300	59,500
Greece							
1988	35,041	35,041	0	35,041	7,252	22,811	4,978
1989	35,800	35,800	0	35,800	5,390	25,810	4,600
1990	41,722	41,722	0	41,722	12,401	24,821	4,500
Italy							
1988	144,000	127,700	1,082	145,082	12,867	112,215	20,000
1989	136,500	121,350	2,206	138,706	8,100	100,606	30,000
1990	100,000	88,000	4,000	104,000	5,000	79,000	20,000
Japan							
1988	18,400	17,200	8,530	26,930	0	16,430	10,500
1989	14,500	13,600	8,800	23,300	0	14,800	8,500
1990	16,000	14,700	6,800	22,800	[illegible]	15,300	7,500
Spain							
1988	54,400	52,200	100	54,500	800	47,700	6,000
1989	61,800	59,300	100	61,900	1,000	54,400	6,500
1990	42,600	40,900	100	42,700	1,200	35,000	6,500
Turkey							
1988	215,000	215,000	0	215,000	2,977	157,273	54,750
1989	210,000	210,000	0	210,000	3,160	152,340	54,500
1990	200,000	200,000	0	200,000	4,000	142,000	54,000
United States							
1988	276,060	276,060	1,844	277,904	26,132	59,873	191,899
1989	301,050	301,050	2,994	304,044	26,910	67,934	209,200
1990	212,740	212,740	3,400	216,140	22,300	46,040	147,800
Yugoslavia							
1988	200,794	160,794	0	200,794	3,818	96,976	100,000
1989	220,000	176,000	0	220,000	5,127	94,873	120,000
1990	170,000	136,000	0	170,000	5,000	70,000	95,000
Subtotal, Northern Hemisphere Countries:							
1988	1,261,821	1,022,873	43,387	1,305,208	65,364	769,034	470,810
1989	1,296,207	1,070,386	56,589	1,352,796	72,160	755,035	525,601
1990	1,077,762	872,562	48,700	1,126,462	62,501	644,161	419,800
Southern Hemisphere Countries							
Australia							
1988	7,100	7,100	21	7,121	176	6,145	800
1989	7,000	7,000	100	7,100	300	6,050	750
1990	7,406	7,406	200	7,606	300	6,506	800
Chile							
1988	8,550	8,050	0	8,550	2,160	4,290	2,100
1989	10,600	10,100	0	10,600	2,940	5,060	2,600
1990	11,230	10,730	0	11,230	3,100	5,330	2,800
Subtotal, Southern Hemisphere Countries:							
1988	15,650	15,150	21	15,671	2,336	10,435	2,900
1989	17,600	17,100	100	17,700	3,240	11,110	3,350
1990	18,636	18,136	200	18,836	3,400	11,836	3,600
World Total:							
1988	1,277,471	1,038,023	43,408	1,320,879	67,700	779,469	473,710
1989	1,313,807	1,087,486	56,689	1,370,496	75,400	766,145	528,951
1990	1,096,398	890,698	48,900	1,145,298	65,901	655,997	423,400

1/ Calendar year. All data for 1990 are forecasts.

Table Grape Production, Imports and Exports
In Major Producing/Trading Countries
(Metric Tons)

Country Year	Total Production	Total Imports	Exports, Fresh 1/
Northern Hemisphere Countries			
France			
1988	138,000	145,900	20,400
1989	125,000	122,800	28,200
1990	128,000	122,000	28,000
Greece			
1988	318,898	56	68,882
1989	284,500	0	51,314
1990	275,000	0	60,000
Italy			
1988	1,427,400	10,045	422,735
1989	1,445,000	6,780	387,028
1990	1,390,000	7,000	380,000
Japan			
1988	259,500	7,630	0
1989	235,200	7,740	10
1990	254,800	12,000	10
Mexico			
1988	335,595	1,400	33,000
1989	345,000	1,300	31,500
1990	347,000	1,450	31,300
Spain			
1988	414,000	1,000	79,700
1989	430,100	1,300	66,200
1990	497,600	1,500	85,000
United States			
1988	754,160	309,260	133,225
1989	714,160	280,723	135,817
1990	n/a	379,000	160,300
Yugoslavia			
1988	173,250	0	5,760
1989	153,300	0	4,010
1990	172,500	0	5,000
Subtotal, Northern Hemisphere Countries:			
1988	3,820,803	475,291	763,702
1989	3,732,260	420,643	704,079
1990	n/a	522,950	749,610
Southern Hemisphere Countries			
Argentina			
1988	120,000	0	5,130
1989	140,000	0	12,156
1990	143,000	0	15,000
Chile			
1988	490,000	0	350,000
1989	540,000	0	351,000
1990	620,000	0	461,000
South Africa			
1988	86,956	0	43,790
1989	101,798	0	53,950
1990	113,085	0	63,835
Subtotal, Southern Hemisphere Countries:			
1988	696,956	0	398,920
1989	781,798	0	417,106
1990	876,085	0	539,835
World Total:			
1988	4,517,759	475,291	1,162,622
1989	4,514,058	420,643	1,121,185
1990	n/a	522,950	1,289,445

All data for 1990 are forecasts. 1990 data for the United States not available until January 1991.
1/ Export data for the United States include substantial quantities which were re-exported.

VENEZUELA OPENS ITS MARKET

On August 31, 1990, Venezuela became the 98th Contracting Party to the General Agreement on Tariffs and Trade (GATT). The accession package agreed to by Venezuela contains a number of concessions of significant importance to U.S. exporters of horticultural products. Perhaps foremost among them is the commitment on the part of the Government of Venezuela to the progressive elimination of quantitative restrictions. All restrictions which cannot be justified under the GATT will be eliminated by December 31, 1995. In addition, the Government of Venezuela agreed that during this period, the scope of the protection afforded by such measures will not be increased, nor will new measures be applied, unless they are in conformity with the provisions of the GATT.

U.S. exports of horticultural products to Venezuela could increase significantly as a result of the accession package. In 1989, U.S. exports of horticultural products to Venezuela were valued at only $5.1 million. This is a significant drop compared to the $69.2 million of U.S. horticultural exports to Venezuela in 1982 occurring before Venezuela devalued its currency and closed its market to imports of most horticultural products following a drop in oil prices.

The Government of Venezuela agreed to implement a tariff ceiling binding of 50 percent from the date of accession to the GATT and agreed to lower the ceiling binding to 40 percent in two years (a ceiling binding is the maximum rate at which a tariff can be applied). In addition, Venezuela agreed to below-ceiling tariff bindings and the early elimination of non-tariff measures on approximately 60 agricultural items; most notably apples, pears, raisins and almonds.

VENEZUELA: BELOW CEILING TARIFF BINDINGS AND NON-TARIFF CONCESSIONS FOR HORTICULTURAL PRODUCTS

Tariff Numbers	Product Description	Non-Tariff Barrier Concession	Tariff Binding
070101010000	Seed Potatoes	LR (5)	20% (3)
070400010000	Garlic	LR	30%
080401000000	Grapes	IP (3)	30%
080402990000	Raisins		30%
080501000000	Almonds		20%
080502000000	Hazelnuts		20%
080504000000	Common Nuts/Walnuts		20%
080600010000	Fresh Apples	IP	20%
080600020000	Fresh Pears	IP	20%
080700010000	Fresh Cherries	IP	20%
080700030000	Plums and Apricots	IP	20%
080700040000	Peaches	IP	20%
081202000000	Prunes		30%

IP=Import Prohibition; LR=Import Licensing Requirement: NTBs followed by a number are to be removed in the corresponding number of years, others were removed upon accession. Likewise, the tariff binding followed by a number will be implemented in 3 years.

(Emanuel McNeil, 202-447-2083)

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
AUG 90

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
TAIWAN		640	3,151	1,100	5,026	67,484	368	1,796	587	2,781	29,340
CANADA		3,093	5,228	7,112	9,503	66,618	1,620	4,179	3,672	7,547	39,397
HONG KONG		715	841	2,105	2,659	40,556	340	536	983	1,638	19,807
EC 12		359	654	547	3,944	33,832	169	328	257	1,834	15,579
UNITED KINGDOM		343	616	531	2,513	25,542	161	296	249	1,176	12,215
SAUDI ARABIA		0	0	0	0	17,012	0	0	0	0	7,505
OTHER		2,816	3,514	5,499	7,151	107,821	1,483	2,239	2,966	4,302	54,419
Subtotal:———		7,622	13,387	16,363	28,283	333,322	3,978	9,079	8,465	18,182	166,046
FR AVOCADOS(OCT)	MT										
EC 12		123	103	3,298	819	3,491	182	156	4,226	1,016	4,477
UNITED KINGDOM		102	70	1,531	464	1,635	156	121	2,073	576	2,209
CANADA		145	438	1,441	2,669	1,613	230	651	2,239	5,094	2,509
JAPAN		74	78	1,197	960	1,242	140	191	1,624	2,157	1,705
FRANCE		4	4	767	94	768	5	3	934	84	935
OTHER		9	11	842	55	866	14	14	1,131	92	1,164
Subtotal:———		351	629	6,779	4,502	7,213	566	1,012	9,219	7,359	9,856
FR. PEARS(JUL)	MT										
CANADA		2,559	4,916	4,048	8,099	29,249	1,460	2,925	2,248	5,149	17,675
MEXICO		1,251	803	2,502	2,901	27,125	560	373	1,306	1,321	12,448
EC 12		53	107	76	214	9,291	29	93	40	181	4,145
SWEDEN		0	0	0	37	8,251	0	0	0	23	2,814
OTHER		106	384	139	394	11,310	36	343	61	352	6,312
Subtotal:———		4,019	6,211	7,165	11,645	85,227	2,084	3,734	3,655	7,025	43,393
FRESH GRAPES (MAY)	MT										
CANADA		5,623	14,173	22,508	36,703	62,497	5,008	15,049	20,580	46,338	58,675
HONG KONG		3,354	3,464	5,610	4,958	18,708	3,176	3,794	5,430	5,346	16,454
TAIWAN		2,100	2,190	2,154	2,548	11,863	1,918	2,506	1,966	2,789	11,281
OTHER		3,378	4,304	9,765	9,584	35,731	3,648	5,409	13,144	14,427	41,847
Subtotal:———		14,455	24,130	40,037	53,793	128,799	13,750	26,758	41,121	68,899	128,257
FR KIWIFRUIT(OCT)	MT										
CANADA		438	120	4,464	6,165	4,885	393	214	4,584	7,901	4,994
TAIWAN		0	0	1,407	2,363	1,407	0	0	2,496	4,108	2,496
FINLAND		0	0	900	30	900	0	0	1,426	30	1,426
EC 12		0	0	679	0	679	0	0	1,009	0	1,009
NETHERLANDS		0	0	585	0	585	0	0	821	0	821
JAPAN		0	0	522	339	522	0	0	954	650	954
OTHER		24	37	1,697	1,215	1,708	17	35	2,256	1,767	2,268
Subtotal:———		462	157	9,669	10,113	10,100	410	249	12,726	14,456	13,114
FR STRAWBRIS(JAN)	MT										
CANADA		473	2,292	9,201	29,519	10,401	935	3,283	16,805	39,684	18,959
JAPAN		784	780	1,915	1,744	3,372	3,084	2,810	6,813	6,414	13,961
AUSTRALIA		28	0	1,033	320	1,040	72	0	2,274	932	2,306
EC 12		212	141	524	556	910	375	305	905	1,435	1,787
OTHER		137	114	501	460	724	241	222	917	1,132	1,286
Subtotal:———		1,634	3,288	13,174	32,598	16,446	4,706	6,638	27,713	49,604	38,299
FR CHERRIES(MAY)	MT										
JAPAN		191	13	11,102	7,308	11,169	666	20	40,303	37,241	40,469
CANADA		66	247	6,823	6,218	7,177	131	382	9,033	12,648	9,492
EC 12		16	303	3,574	5,457	3,985	133	389	7,332	10,439	7,809
UNITED KINGDOM		14	77	3,020	3,640	3,109	102	104	6,264	7,330	6,354
HONG KONG		44	0	2,735	1,012	2,735	84	0	4,616	2,117	4,616
OTHER		5	0	1,783	1,358	2,039	17	0	3,319	3,343	3,577
Subtotal:———		341	561	26,017	31,354	27,104	1,032	791	64,865	65,789	68,963
FR ORNG INC TMPL(NOV)	MT										
JAPAN		7,974	7,840	112,916	133,193	118,765	5,518	4,819	76,132	83,004	80,986
HONG KONG		9,554	9,936	87,242	94,597	101,958	4,735	4,716	42,932	47,382	51,432
CANADA		4,427	7,453	81,490	157,604	89,428	2,758	3,459	47,285	74,399	52,451
OTHER		4,648	4,085	54,064	58,396	57,178	2,674	2,094	28,775	31,111	30,584
Subtotal:———		26,603	29,314	335,711	443,790	367,329	15,684	15,088	195,132	235,896	215,454
FR GRPFRT(SEP)	MT										
JAPAN		7,349	5,827	259,109	148,514	259,109	4,278	3,501	132,282	90,370	132,282
EC 12		3,240	447	139,704	82,770	139,704	1,098	243	60,657	39,250	60,657
FRANCE		403	74	61,176	35,994	61,176	239	75	25,676	17,437	25,676
NETHERLANDS		2,279	354	41,095	27,013	41,095	652	161	16,682	12,016	16,682
TAIWAN		179	2,129	32,214	9,028	32,214	126	1,102	15,794	4,382	15,794
CANADA		781	1,764	27,077	38,801	27,077	554	783	13,841	21,973	13,841
OTHER		176	380	19,776	8,216	19,776	123	261	9,933	4,828	9,933
Subtotal:———		11,725	10,547	477,880	287,330	477,880	6,179	5,889	232,500	160,803	232,500
FR TANGERINES(NOV)	MT										
CANADA		312	59	7,908	5,822	9,324	282	67	4,987	5,321	6,269
EC 12		0	0	8,987	5,359	8,987	0	0	4,456	2,912	4,456
NETHERLANDS		0	0	4,370	2,382	4,370	0	0	1,949	1,125	1,949
FRANCE		0	0	2,803	1,341	2,803	0	0	1,493	779	1,493
OTHER		3	0	1,670	1,171	1,701	2	0	808	867	828
Subtotal:———		315	59	18,564	12,352	20,012	284	67	10,251	9,099	11,553
CANNED FRUIT											
CND PEACH&NECT(JUN)	MT										
JAPAN		204	219	1,643	797	5,850	194	211	1,492	725	6,206
MEXICO		64	66	492	263	1,653	50	51	383	146	1,346
TAIWAN		488	261	719	974	1,569	363	208	518	794	1,216
CANADA		59	121	322	412	1,183	48	146	308	430	1,259
SINGAPORE		49	51	132	86	941	45	29	117	58	732
PHILIPPINES		0	5	84	75	755	0	4	101	62	799
OTHER		223	585	681	2,267	2,406	224	385	612	1,684	2,210
Subtotal:———		1,087	1,308	4,073	4,874	14,358	925	1,034	3,531	3,899	13,767
CND PEARS(JUN)	MT										
JAPAN		0	15	4	150	442	0	11	5	193	424
MEXICO		23	28	97	172	362	14	28	86	146	289
CANADA		4	11	53	59	259	3	11	27	56	220
PANAMA		0	0	57	66	124	0	0	41	36	96
OTHER		30	26	117	212	601	33	21	111	159	545
Subtotal:———		58	80	328	658	1,787	50	71	271	590	1,574

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COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND PNEAPL(JAN)	MT										
CANADA		370	193	3,006	1,536	5,174	213	164	2,015	1,140	3,45[illegible]
EC 12		176	105	1,849	1,240	2,066	168	81	1,693	1,010	1,80[illegible]
GERMANY, FEDERAL		87	28	1,255	623	1,331	75	25	1,173	595	1,14[illegible]
JAPAN		29	233	461	1,283	864	32	203	494	1,169	80[illegible]
OTHER		77	46	655	514	922	60	42	618	464	83[illegible]
Subtotal:------		6[illegible]3	578	5,971	4,[illegible]73	9,026	[illegible]72	490	6,8[illegible]0	3,7[illegible]4	7,111
[illegible]T MIXTURES(JUN)	MT										
CANADA		[illegible]03	30[illegible]	518	1,230	3,830	184	38[illegible]	46[illegible]	1,458	4,350
JAPAN		83	16[illegible]	532	1,478	3,373	81	15[illegible]	65[illegible]	1,563	3,665
PHILIPPINES		26	15[illegible]	134	616	2,905	30	15[illegible]	15[illegible]	626	2,785
SINGAPORE		201	16[illegible]	622	435	1,798	180	13[illegible]	61[illegible]	416	1,840
OTHER		736	57[illegible]	1,534	[illegible],211	7,193	630	521	1,47[illegible]	1,812	7,458
Subtotal:------		1,250	1,353	3,3[illegible]0	5,970	19,097	1,104	1,364	3,359	5,87[illegible]	[illegible]0,09[illegible]
DRIED FRUIT											
DRD RAISINS(AUG)	MT										
EC 12		3,730	4,452	3,730	4,452	46,316	5,770	6,068	5,770	6,068	68,124
UNITED KINGDOM		2,556	1,932	2,556	1,932	22,523	3,949	2,576	3,949	2,576	32,894
JAPAN		1,958	1,522	1,958	1,522	19,751	3,451	2,113	3,451	2,113	30,538
GERMANY, FEDERAL		568	1,429	568	1,429	10,407	907	1,844	907	1,844	14,834
CANADA		370	1,160	370	1,160	7,431	1,084	2,829	1,084	2,829	16,348
SWEDEN		772	764	772	764	6,107	1,335	1,239	1,335	1,239	10,337
OTHER		2,456	2,728	2,456	2,728	22,797	4,406	4,098	4,406	4,098	37,767
Subtotal:------		9,[illegible]84	10,6[illegible]7	9,28[illegible]	10,6[illegible]7	102,[illegible]01	16,045	16,34[illegible]	16,0[illegible]5	16,[illegible]48	1[illegible]3,115
DRD PRUNES(AUG)	MT										
EC 12		1,575	2,591	1,575	2,591	39,241	2,932	4,503	2,932	4,503	65,387
ITALY		581	1,030	581	1,030	11,391	988	2,040	988	2,040	20,160
JAPAN		768	922	768	922	10,736	1,224	1,236	1,224	1,236	14,801
GERMANY, FEDERAL		586	705	586	705	10,490	1,203	1,003	1,203	1,003	17,972
FRANCE		17	27	17	27	5,922	28	33	28	33	8,367
CANADA		315	511	315	511	4,495	483	904	483	[illegible]04	7,926
OTHER		1,656	1,846	1,656	1,846	16,607	2,764	2,956	2,764	2,[illegible]56	26,086
Subtotal:------		[illegible],315	5,871	4,315	5,[illegible]71	71,07[illegible]	7,[illegible]02	9,599	7,40[illegible]	9,[illegible]89	11[illegible],199
FRUIT JUICES(SSE)											
ORANGE JU CNC (DEC)	KL										
CANADA		4,005	23,494	45,072	123,701	63,554	2,118	9,874	23,7[illegible]	53,945	33,379
EC 12		4,272	3,274	31,176	38,395	41,420	2,376	1,467	13,7[illegible]	19,926	19,322
KOREA, REPUBLIC		4,623	1,701	25,635	13,372	37,609	1,866	842	10,8[illegible]	5,949	16,394
JAPAN		904	755	13,367	10,607	15,152	395	349	6,6[illegible]	5,016	7,358
TAIWAN		880	1,360	9,682	8,943	11,303	360	537	4,01[illegible]	3,653	4,707
OTHER		4,038	5,715	38,794	[illegible]7,936	48,103	1,897	2,322	18,1[illegible]	17,641	22,553
[illegible]ubtotal:------		18,723	36,[illegible]9[illegible]	163,726	232,954	217,141	9,011	15,391	77,177	1[illegible]6,130	103,71[illegible]
[illegible]NG JU NTCNC(DEC)	KL										
JAPAN		[illegible],781	1,041	22,360	9,870	26,894	1,165	911	9,394	8,811	11,1[illegible]2
EC 12		651	1,168	11,084	6,999	11,663	193	1,139	9,082	5,934	9,4[illegible]3
FRANCE		634	1,168	10,052	6,710	10,364	181	1,139	8,031	5,676	8,2[illegible]4
CANADA		1,066	275	3,847	2,555	4,512	652	417	1,883	3,640	2,2[illegible]1
OTHER		1,263	915	14,426	8,156	18,155	551	734	6,980	6,548	8,7[illegible]4
Subtotal:------		6,760	3,[illegible]9[illegible]	51,717	27,5[illegible]3	[illegible]1,2[illegible]4	2,561	3,201	27,339	24,933	[illegible]1,580
GRPFRT JU CNC (DEC)	KL										
JAPAN		898	1,912	21,362	17,798	24,116	620	1,308	14,400	12,682	16,262
CANADA		906	790	7,546	5,573	9,815	415	568	3,889	3,939	5,073
EC 12		404	290	5,101	3,669	5,897	278	93	2,889	2,321	3,332
NETHERLANDS		302	33	2,284	1,444	2,543	209	22	1,610	952	1,786
OTHER		746	779	5,286	2,847	6,590	428	325	2,887	1,518	3,700
Subtotal:------		2,[illegible]55	3,770	39,295	29,[illegible]6	46,417	1,742	2,295	2[illegible],065	20,460	2[illegible],366
FRESH VEGETABLES											
FR ASPARAGUS(OCT)	MT										
JAPAN		0	19	6,079	5,355	6,082	0	58	19,701	21,271	19,708
CANADA		19	93	4,869	8,760	4,900	44	259	10,348	14,689	10,415
EC 12		25	37	1,449	1,452	1,452	40	146	3,294	4,014	3,302
SWITZERLAND		0	1	1,238	1,621	1,241	0	3	2,563	4,524	2,571
OTHER		10	10	380	177	383	23	32	973	593	980
Subtotal:------		5[illegible]	161	14,014	17,36[illegible]	14,059	1[illegible]6	499	36,8[illegible]0	[illegible]5,092	[illegible]6,[illegible]7[illegible]
[illegible]R ONIONS(OCT)	MT										
CANADA		3,818	6,144	40,874	61,056	42,808	1,[illegible]43	1,689	10,923	22,661	11,439
JAPAN		169	35	27,779	29,365	31,860	66	18	7,359	6,806	8,278
TAIWAN		19	2,144	3,383	6,092	4,631	6	572	987	1,567	1,356
OTHER		[illegible]67	704	10,981	11,977	12,548	310	266	3,634	3,525	4,087
[illegible]ubtotal:------		4,97[illegible]	9,027	83,017	10[illegible],489	91,84[illegible]	1,425	2,545	22,903	34,558	25,160
CANNED VEGETABLES											
CND SWT CORN(AUG)	MT										
JAPAN		459	1,013	459	1,013	44,278	373	781	373	781	36,675
EC 12		1,764	2,194	1,764	2,194	42,328	1,300	1,684	1,300	1,684	32,642
GERMANY, FEDERAL		544	972	544	972	16,057	371	747	371	747	12,921
TAIWAN		1,040	1,071	1,040	1,071	13,508	630	739	630	739	10,064
UNITED KINGDOM		413	687	413	687	13,103	293	513	293	513	9,377
HONG KONG		382	682	382	682	8,103	257	283	257	283	4,036
OTHER		975	1,007	975	1,007	23,274	631	775	631	775	17,684
Subtotal:------		4,620	5,967	4,620	5,967	131,490	3,191	4,262	3,191	4,262	101,101
CND TOM PAS(JUL)	MT										
[illegible]ANADA		1,209	1,888	1,507	2,921	13,474	1,034	1,956	1,322	3,205	13,398
JAPAN		1,198	174	1,201	432	2,745	1,304	137	1,307	425	3,272
PHILIPPINES		504	2	507	148	1,712	426	5	433	127	1,483
KOREA, REPUBLIC		99	31	117	47	1,323	98	41	118	63	1,755
OTHER		114	364	407	565	2,359	123	322	314	530	2,520
Subtotal:------		3,123	2,458	3,739	4,113	21,614	2,987	2,461	3,494	4,349	22,428

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COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY					VALUE (000 DOLLARS)				
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND TOM SAUCE(JUL)	MT										
EC 12		96	107	792	1,810	12,356	91	84	781	1,334	10,190
UNITED KINGDOM		40	86	380	1,078	5,295	21	69	152	1,120	5,023
BELGIUM-LUXEMBOU		0	0	0	0	5,033	0	0	0	0	3,083
CANADA		883	1,099	1,164	1,445	4,811	524	990	600	1,269	3,322
MEXICO		304	89	630	250	2,594	130	64	383	177	1,756
JAPAN		108	96	409	305	2,224	181	83	365	268	2,091
OTHER		232	252	577	441	3,736	262	286	587	487	3,959
Subtotal:———		1,883	1,643	3,071	4,251	35,720	1,127	1,516	2,315	3,534	21,319
FRZN VEGETABLES											
FRZN SWT CORN(JUL)	MT										
JAPAN		2,450	3,167	4,872	5,874	34,373	2,291	2,973	4,416	5,237	28,722
EC 12		140	292	817	632	8,181	100	196	631	409	5,717
AUSTRALIA		484	339	781	590	5,215	264	242	443	308	3,598
UNITED KINGDOM		80	191	424	441	4,346	63	123	382	286	3,456
GERMANY, FEDERAL		41	23	64	70	3,067	25	12	37	37	1,640
OTHER		437	560	1,052	1,215	10,170	306	387	702	845	7,827
Subtotal:———		3,511	4,359	7,521	8,311	57,989	2,981	3,797	6,152	6,860	45,864
FRZN F FRY(JUL)	MT										
JAPAN		7,695	8,870	17,508	19,386	101,396	5,403	6,201	12,568	13,720	71,947
CANADA		91	2,880	124	7,061	23,701	39	1,015	75	4,808	15,715
HONG KONG		1,234	243	1,497	1,741	10,781	517	410	997	875	5,276
OTHER		2,185	2,388	4,941	4,078	30,358	1,343	1,685	2,761	3,466	19,971
Subtotal:———		11,310	14,835	25,070	32,870	165,237	7,402	10,351	16,402	22,870	112,905
TREE NUTS											
ALMONDS UNSH(JUL)	MT										
JAPAN		407	54	671	54	2,180	1,244	226	2,043	226	6,585
INDIA		608	70	803	80	1,960	1,304	189	1,680	217	4,804
CANADA		7	103	18	170	859	18	212	41	392	2,113
EC 12		120	58	120	142	678	199	67	199	184	1,074
MEXICO		98	0	171	13	648	197	0	371	32	1,456
OTHER		18	12	22	37	1,614	43	31	54	105	4,869
Subtotal:———		1,257	296	1,805	495	7,938	3,004	725	4,488	1,156	20,902
ALMND SH/PRDP(JUL)	MT										
EC 12		9,108	6,353	12,410	10,744	89,186	29,187	18,748	40,108	31,879	282,411
GERMANY, FEDERAL		4,914	2,129	6,605	3,545	45,630	16,765	6,311	22,369	10,745	143,239
JAPAN		2,143	1,316	3,951	2,451	24,774	6,176	4,786	11,571	8,910	84,712
FRANCE		1,585	950	2,018	1,385	11,796	3,828	2,652	5,458	3,910	36,031
UNITED KINGDOM		1,105	1,197	1,705	2,360	11,686	3,671	3,672	5,764	7,327	39,702
NETHERLANDS		1,014	611	1,147	963	10,118	3,124	1,864	3,594	2,973	32,554
OTHER		4,008	3,415	7,070	6,214	51,031	12,434	9,660	21,528	18,754	162,310
Subtotal:———		15,318	11,083	23,438	19,388	164,990	47,787	33,193	73,207	59,545	529,133
WALNUTS SH(AUG)	MT										
EC 12		166	130	166	130	4,146	360	394	360	394	11,023
JAPAN		150	216	150	216	2,846	410	912	410	912	6,438
SPAIN		39	60	39	60	1,721	170	242	170	242	4,919
CANADA		65	104	65	104	1,525	99	376	99	376	3,382
GERMANY, FEDERAL		121	64	121	64	1,242	155	132	155	132	2,778
ISRAEL		88	74	88	74	1,168	160	296	160	296	3,788
OTHER		174	253	174	253	3,245	574	825	574	825	9,233
Subtotal:———		643	777	643	777	13,931	1,802	2,802	1,802	2,802	43,863
WALNUTS UNSH(AUG)	MT										
EC 12		96	19	96	19	46,483	140	28	140	28	76,441
GERMANY, FEDERAL		39	0	39	0	16,453	64	0	64	0	26,785
SPAIN		0	0	0	0	14,607	0	0	0	0	24,538
ITALY		0	0	0	0	7,199	0	0	0	0	12,185
NETHERLANDS		0	19	0	19	2,806	0	28	0	28	4,507
OTHER		76	167	76	167	5,721	124	305	124	305	11,153
Subtotal:———		162	185	162	185	92,304	364	333	284	333	87,503
HOPS&PRODUCTS											
HOP PELTS(SEP)	MT										
CANADA		70	4	2,912	1,232	2,912	361	21	10,579	7,406	10,579
BRAZIL		107	275	2,333	3,734	2,333	502	935	7,581	11,306	7,581
EC 12		120	0	1,067	1,041	1,067	277	0	2,562	3,676	2,562
GERMANY, FEDERAL		120	0	987	964	987	277	0	2,188	3,392	2,188
MEXICO		7	55	490	175	490	119	347	3,105	1,857	3,105
OTHER		0	0	957	2,967	957	0	0	4,085	15,185	4,085
Subtotal:———		304	334	7,759	9,149	7,759	1,259	1,302	27,911	39,430	27,911
HOP EXTRACT(SEP)	MT										
EC 12		28	49	810	752	810	376	690	7,810	7,814	7,810
MEXICO		17	87	705	969	705	251	679	13,822	10,692	13,822
CANADA		43	28	525	268	525	301	122	3,880	1,813	3,880
BRAZIL		82	36	460	303	460	775	193	3,250	2,024	3,250
COLOMBIA		82	0	313	416	313	1,769	0	3,602	6,388	3,602
NETHERLANDS		4	10	292	218	292	57	158	2,464	2,080	2,464
OTHER		61	118	847	1,282	847	578	1,633	10,580	12,909	10,580
Subtotal:———		313	318	3,662	3,909	3,662	4,850	3,316	42,945	41,640	42,945
HOPS,NSPF(SEP)	MT										
EC 12		0	1	658	1,032	658	0	4	2,772	4,421	2,772
GERMANY, FEDERAL		0	0	471	813	471	0	0	2,136	3,100	2,136
CANADA		1	0	264	163	264	5	0	937	898	937
UNITED KINGDOM		0	0	162	86	162	0	0	532	371	532
COLOMBIA		0	0	154	0	154	0	0	856	0	856
BRAZIL		0	0	111	86	111	0	0	370	319	370
OTHER		0	2	87	90	87	0	51	460	707	460
Subtotal:———		1	3	1,273	1,370	1,273	5	55	5,394	6,345	5,394
WINE											
GRP WINE(JAN)	KL										
EC 12		2,782	2,654	13,412	16,107	20,547	3,806	3,941	19,019	23,403	28,799
CANADA		1,818	2,123	13,527	16,173	19,590	1,727	2,429	11,931	15,736	17,805
JAPAN		1,192	1,024	10,203	9,995	15,252	1,732	1,465	14,127	15,337	22,324
UNITED KINGDOM		1,927	1,841	7,810	9,544	11,860	2,735	2,851	11,295	14,258	17,145
OTHER		2,320	2,275	12,153	13,630	17,274	2,701	2,893	16,280	18,188	23,739
Subtotal:———		8,111	8,076	49,294	55,905	72,663	9,966	10,729	61,357	72,665	92,666

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES [illegible] ORIGIN
MARKETING YEAR [illegible] AS INDICATED
[illegible] 90

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR [illegible] LAST YR	[illegible] MO CURR YR	YR TDT LAST YR	YR TDT [illegible] YR	[illegible] YEAR
FR FRT & [illegible]											
[illegible] APPLES(JUL)	MT										
NEW ZEALAND		197	52	5,277	5,087	26,917	86	53	1,987	2,275	14,904
CANADA		1,084	543	2,016	1,976	46,355	267	218	476	531	13,502
CHILE		145	0	399	106	22,427	47	0	139	35	7,250
OTHER		0	0	5,336	1,953	10,777	0	0	1,902	757	4,674
Subtotal:------		1,425	595	13,028	9,122	106,476	400	271	4,505	3,599	40,330
FR BANANA(JAN)	MT										
ECUADOR		78,436	97,891	576,190	774,243	849,642	16,896	25,989	139,613	202,811	204,717
COSTA RICA		48,947	46,535	422,765	375,657	637,105	15,119	14,641	124,147	114,677	192,045
[illegible]		48,699	29,098	384,822	351,688	551,704	14,370	8,037	121,677	104,566	172,145
OTHER		68,735	82,723	578,393	569,988	881,614	18,762	24,561	159,617	167,275	245,606
Subtotal:------		244,817	256,247	1,962,171	2,071,576	2,920,066	65,148	73,229	545,054	589,329	814,513
FR [illegible](JAN)	MT										
MEXICO		4	12	12,929	11,685	13,916	3	[illegible]	12,310	12,009	13,562
OTHER		0	0	1,276	660	2,460	0	[illegible]	1,499	874	4,341
Subtotal:------		4	12	14,205	12,346	16,375	3	[illegible]	13,809	12,883	17,903
[illegible] (MAY)	MT										
CHILE		0	0	4,589	9,281	333,980	0	0	3,079	5,961	253,319
[illegible]		17	138	25,707	26,197	29,981	2	416	31,533	18,923	32,975
Subtotal:------		17	138	30,296	35,478	363,961	2	416	34,612	24,884	286,294
FR ORANGES(NOV)	[illegible]										
EC 12		0	0	1,675	55	1,675	5	0	1,894	45	1,899
DOMINICAN REPUBL		117	458	3,641	3,501	3,714	35	124	1,224	991	1,247
ITALY		0	0	594	54	594	0	0	1,011	40	1,011
SPAIN		0	0	1,081	0	1,081	0	0	878	0	878
[illegible]		249	63	2,190	7,930	2,411	98	18	867	3,627	924
Subtotal:------		367	521	7,506	11,487	7,800	138	142	3,985	4,663	4,070
FR MANGO(JAN)	MT										
MEXICO		9,999	7,440	42,808	49,574	43,923	7,559	7,019	36,272	50,643	37,042
OTHER		11	107	7,996	7,405	8,350	9	77	4,937	4,972	5,178
Subtotal:------		10,010	7,546	50,804	56,978	52,273	7,568	7,096	41,210	55,615	42,220
FR CANTLPE(MAY)	[illegible]										
MEXICO		0	277	39,068	43,113	132,236	0	56	14,684	16,070	48,040
[illegible]		7	205	9,499	7,216	95,283	1	32	2,288	1,784	24,173
Subtotal:------		7	481	48,567	50,329	227,518	1	88	16,972	17,854	72,213
FR MELON,OT(MAY)	[illegible]										
MEXICO		0	20	14,534	10,942	56,978	0	3	5,887	3,759	17,596
OTHER		0	15	4,438	2,922	40,167	0	3	1,367	767	12,201
Subtotal:------		0	35	18,972	13,864	97,146	0	6	7,254	4,525	29,797
FR PEARS(JUL)	MT										
CHILE		0	0	0	0	23,226	0	0	0	0	8,428
JAPAN		0	0	0	0	2,460	0	0	0	0	5,819
ARGENTINA		0	0	0	31	11,659	0	0	0	16	4,894
OTHER		0	61	0	75	4,890	0	54	0	66	5,877
Subtotal:------		0	61	0	106	42,235	0	54	0	82	25,018
FR. PINAPLE(JAN)	MT										
COSTA RICA		2,861	5,520	35,971	37,175	53,924	1,553	2,704	19,062	21,100	29,602
OTHER		3,361	4,276	28,952	42,463	44,523	863	1,128	7,807	11,084	11,699
Subtotal:------		6,222	9,796	64,923	79,639	98,448	2,416	3,832	26,869	32,184	41,300
FR. RASPBRY(JAN)	MT										
[illegible]		941	1,136	7,[illegible]34	5,043	7,978	1,351	1,015	11,826	5,130	12,026
CHILE		0	9	[illegible]11	1,120	1,161	0	6	2,749	2,813	3,407
[illegible]		0	0	11	1	34	0	0	55	9	94
Subtotal:------		941	1,146	8,[illegible]57	6,166	9,174	1,351	1,021	14,630	7,953	15,527
CANNED FRUIT											
CND MANDRN(JAN)	MT										
EC 12		2,355	1,937	21,685	23,440	32,790	2,176	1,827	20,091	21,123	30,341
SPAIN		2,325	1,937	21,564	23,424	32,668	2,172	1,827	19,982	21,111	30,229
OTHER		963	790	8,556	10,217	10,790	994	863	9,364	12,188	11,708
Subtotal:------		3,318	2,727	30,241	33,657	43,581	3,170	2,690	29,455	33,311	42,049
CND BLK OLV(NOV)	MT										
EC 12		86	41	657	426	720	154	86	1,109	796	1,241
[illegible]		35	21	371	178	398	51	35	575	290	617
SPAIN		41	7	223	134	238	72	12	359	224	388
OTHER		0	0	15	28	40	0	0	32	60	99
Subtotal:------		86	41	672	454	760	154	86	1,142	856	1,340
CND GRN OLV(NOV)	[illegible]										
EC 12		275	158	3,532	2,856	4,011	390	251	5,268	4,565	5,881
SPAIN		219	118	3,078	2,167	3,489	313	185	4,549	3,204	5,074
OTHER		19	1	610	93	627	30	1	425	154	453
Subtotal:------		294	159	4,142	2,950	4,638	420	253	5,692	4,719	6,335
CND PEACH(JUN)	MT										
EC 12		667	676	2,240	2,259	25,565	363	387	1,322	1,378	16,262
GREECE		635	649	2,082	2,194	21,208	345	368	1,209	1,295	13,025
CHILE		1,929	665	5,217	2,522	9,750	1,416	449	3,770	1,702	6,808
OTHER		484	624	2,451	940	5,868	236	113	1,370	260	3,429
Subtotal:------		3,080	1,965	9,908	5,721	41,182	2,016	949	6,463	3,340	26,499
CND PINAPLE(JAN)	MT										
THAILAND		10,976	10,218	99,959	96,801	136,220	5,417	5,313	55,699	53,075	73,070
PHILIPPINES		13,291	9,845	76,150	62,757	116,000	7,640	6,272	45,407	39,922	69,688
OTHER		3,345	2,897	28,267	29,061	42,331	1,595	1,587	16,441	19,474	25,676
Subtotal:------		27,612	22,960	204,376	188,619	294,551	14,652	13,172	117,547	112,470	168,434
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		107	[illegible]51	128	879	7,334	216	1,411	283	1,910	12,929
OTHER		342	42	494	94	991	886	130	1,348	270	2,965
Subtotal:------		449	[illegible]93	622	973	8,324	1,103	1,541	1,631	2,180	15,894
DATES(SEP)	MT										
PAKISTAN		175	17	6,308	5,890	6,308	175	16	5,412	4,741	5,412
CHINA (MAINLAND)		258	6	2,159	888	2,159	282	12	2,226	1,025	2,226
[illegible]		46	44	1,355	2,804	1,355	66	102	1,641	3,255	1,641
Subtotal:------		479	67	9,822	9,582	9,822	523	129	9,279	9,021	9,279

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
AUG 90

COMMODITY AND COUNTRY		QUANTITY					VALUE (000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FIG(SEP)	MT										
EC 12		0	[illegible]	2,257	2,300	2,257	0	0	3,691	3,882	3,691
[illegible]		0	[illegible]	2,114	2,217	2,114	0	0	3,444	3,696	3,444
OTHER		1	[illegible]	785	463	785	4	0	1,160	734	1,160
Subtotal:------		1	[illegible]	3,042	2,763	3,042	4	0	4,852	4,616	4,852
RAISIN(AUG)	MT										
MEXICO		597	182	597	182	4,547	526	68	526	68	4,233
CHILE		413	766	413	766	3,931	315	735	315	735	3,662
[illegible]		19	0	19	0	1,474	20	0	20	0	1,655
OTHER		66	72	66	72	813	71	55	71	55	808
Subtotal:------		1,096	1,020	1,096	1,020	10,764	933	858	[illegible]33	858	10,357
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
EC 12		9,290	9,482	21,799	23,189	215,273	2,021	2,054	4,899	4,740	45,506
ARGENTINA		34,550	49,632	61,521	111,001	246,898	5,995	8,127	11,748	18,116	42,788
GERMANY, FEDERAL		7,660	7,839	14,735	20,134	158,806	1,553	1,511	3,086	3,827	33,559
OTHER		19,476	25,049	39,833	48,213	267,401	4,105	4,438	8,232	8,841	57,166
Subtotal:------		63,316	84,163	123,152	182,403	729,572	12,121	14,619	24,879	31,696	145,460
FCOJ(DEC)	KL										
BRAZIL		8,931	65,463	542,345	1,140,680	875,955	2,920	27,277	181,052	404,787	267,709
OTHER		4,450	11,158	167,287	212,938	175,229	1,351	4,502	56,829	83,196	59,240
Subtotal:------		13,381	76,621	709,633	1,353,618	1,051,185	4,271	31,779	237,881	487,983	326,949
GRAPE JU(JAN)	KL										
ARGENTINA		4,444	10,364	30,549	52,818	48,624	889	1,911	6,259	9,979	9,767
BRAZIL		1,757	2,142	8,794	10,931	13,228	591	869	2,844	3,951	4,343
OTHER		311	1,410	1,998	7,828	4,878	139	418	927	2,394	2,285
Subtotal:------		6,512	13,915	41,341	71,578	66,730	1,619	3,198	10,031	16,324	16,394
PNEAPL JUCN(JAN)	KL										
PHILIPPINES		18,541	7,140	75,003	46,664	112,043	3,193	1,200	13,196	8,469	20,019
THAILAND		6,461	6,242	80,366	110,729	109,823	1,085	1,265	13,524	19,735	18,338
OTHER		530	6,321	8,726	36,669	18,607	108	1,440	1,662	8,207	3,432
Subtotal:------		25,533	19,703	164,094	194,062	240,473	4,387	3,905	28,382	36,412	41,789
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		3,847	1,201	20,081	13,530	30,219	1,131	392	5,904	4,017	8,885
JAPAN		0	0	1,650	9,401	4,700	0	0	794	5,218	2,386
OTHER		220	173	3,165	1,452	4,716	89	111	1,107	620	1,744
Subtotal:------		4,068	1,373	24,895	24,382	39,635	1,221	503	7,805	9,856	13,016
FROZEN FRUIT											
FZN STRBRY(DEC)	MT										
MEXICO		32	20	16,899	1,045	17,018	23	19	10,390	826	10,469
OTHER		36	149	2,445	2,623	2,796	31	175	1,843	2,034	2,157
Subtotal:------		68	170	19,345	3,668	19,814	54	194	12,234	2,861	12,627
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		5	5	11,536	11,941	11,537	3	11	11,418	15,807	11,421
OTHER		506	93	1,996	370	2,167	298	53	1,490	377	1,614
Subtotal:------		511	98	13,532	12,310	13,704	301	64	12,908	16,184	13,034
FR CARROT(OCT)	MT										
CANADA		3,520	2,131	29,071	40,445	35,241	850	405	6,499	7,749	7,705
MEXICO		137	9	16,881	13,730	16,946	15	6	3,562	2,540	3,581
OTHER		21	0	1,188	411	1,211	20	0	998	354	1,019
Subtotal:------		3,678	2,139	47,140	54,586	53,398	884	411	11,059	10,643	12,305
FR CABBAGE(OCT)	MT										
CANADA		2,388	1,[illegible]09	13,950	20,503	16,571	563	298	3,072	5,616	3,564
OTHER		340	14	3,866	21,659	3,944	55	31	863	2,929	876
Subtotal:------		2,728	1,[illegible]23	17,817	42,163	20,515	618	329	3,935	8,545	4,441
FR CELERY(OCT)	MT										
MEXICO		0	0	12,578	14,387	12,578	0	0	3,378	3,492	3,378
CANADA		2,314	1,211	3,486	1,921	5,211	698	273	1,062	452	1,481
OTHER		205	34	1,240	812	1,306	35	5	243	188	256
Subtotal:------		2,519	1,245	17,304	17,121	19,095	733	278	4,683	4,132	5,115
FR CUCMBR(OCT	MT										
MEXICO		750	899	180,785	176,256	181,253	275	253	73,916	70,858	74,086
OTHER		922	421	10,799	11,993	11,292	786	365	4,962	4,436	5,425
Subtotal:------		1,672	1,320	191,584	188,249	192,545	1,062	618	78,878	75,293	79,511
FR CAULFLWR(OCT)	MT										
MEXICO		0	0	4,772	8,827	5,065	0	0	1,024	2,058	1,115
CANADA		394	452	729	1,173	1,369	145	163	251	399	436
OTHER		0	1	169	30	188	0	2	105	25	122
Subtotal:------		394	452	5,671	10,030	6,621	145	165	1,380	2,482	1,673
FR GARLIC(OCT)	MT										
MEXICO		106	15	8,180	7,692	8,216	84	14	5,461	5,457	5,497
ARGENTINA		0	0	2,716	3,786	2,716	0	0	2,751	5,620	2,751
OTHER		558	1,265	2,081	6,635	2,839	588	1,278	2,837	6,847	3,577
Subtotal:------		663	1,280	12,976	18,113	13,771	672	1,292	11,048	17,924	11,825
FR ONION(OCT)	MT										
MEXICO		2,595	3,760	137,464	144,684	139,857	1,556	2,273	58,106	57,819	59,929
OTHER		1,218	754	16,203	25,783	17,860	632	457	5,665	9,184	6,366
Subtotal:------		3,813	4,514	153,667	170,467	157,717	2,188	2,730	63,771	67,003	66,295
FR PEPPERS(OCT)	MT										
MEXICO		5,143	4,478	120,706	123,568	123,744	2,146	1,668	80,546	133,173	81,779
EC 12		767	860	6,032	6,423	6,653	1,392	1,953	16,613	16,713	17,958
NETHERLANDS		758	829	5,905	6,262	6,509	1,372	1,881	16,323	16,303	17,631
OTHER		309	293	2,219	2,182	2,684	368	438	2,886	3,608	3,285
Subtotal:------		6,219	5,631	128,956	132,173	133,080	3,905	4,059	100,045	153,494	103,022
FR SEED POT(OCT)	MT										
CANADA		20	25	70,282	91,541	70,382	6	3	12,925	19,507	12,940
OTHER		0	0	135	20	139	0	0	30	23	34
Subtotal:------		20	25	70,417	91,562	70,521	6	3	12,955	19,530	12,974
FR TBL POT(OCT)	MT										
CANADA		9,538	5,224	194,171	203,739	213,997	2,142	1,021	45,443	49,16[illegible]	48,808
OTHER		49	0	861	192	861	16	0	177	6[illegible]	177
Subtotal:------		9,587	5,224	195,032	203,931	214,858	2,158	1,021	45,620	49,23[illegible]	48,985
FR TOMATO(OCT)	MT										
MEXICO		18,122	10,698	338,378	367,598	358,265	5,622	4,038	198,084	380,295	204,708
OTHER		703	467	7,147	8,542	7,586	705	499	7,047	6,933	7,443
Subtotal:------		18,825	11,166	345,525	376,140	365,851	6,326	4,537	205,131	387,228	212,151

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U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
AUG 90

COMMODITY AND COUNTRY / COUNTRY REGION		QUANTITY					VALUE (000 DOLLARS)				
		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR ASPARG(OCT)	MT										
MEXICO		1,172	1,024	11,502	14,435	12,059	1,074	963	13,215	20,904	13,709
OTHER		16	48	2,412	3,268	2,775	14	63	3,787	4,795	4,298
Subtotal:		1,188	1,072	13,914	17,702	14,834	1,088	1,026	17,002	25,699	18,006
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		236	227	1,425	994	24,664	149	196	1,218	911	20,233
CHILE		153	579	461	1,960	18,181	120	414	383	1,635	16,002
OTHER		2,881	496	4,060	666	31,179	2,486	379	3,857	567	27,243
Subtotal:		3,270	1,303	5,946	3,620	74,024	2,756	989	5,458	3,113	63,479
CND TOM SAUCE(JUL)	MT										
CHILE		5	145	5	162	310	2	85	2	95	162
ARGENTINA		86	0	120	45	247	51	0	71	28	134
ISRAEL		30	32	49	51	262	8	23	19	32	126
OTHER		10	19	10	44	153	4	11	4	26	88
Subtotal:		131	196	184	302	972	65	119	96	181	511
CND TOMATO(JUL)	MT										
EC 12		1,156	889	2,087	2,100	18,568	602	382	1,077	841	8,878
CHILE		122	514	456	1,966	10,491	81	369	273	1,244	6,357
ITALY		872	834	1,494	1,887	13,112	380	339	694	737	6,018
ISRAEL		1,384	3,560	1,510	5,210	9,611	851	1,756	938	2,713	5,705
OTHER		950	219	1,653	1,622	15,348	524	104	910	820	8,561
Subtotal:		3,613	5,182	5,706	10,898	54,019	2,057	2,611	3,199	5,617	29,501
CND MSHROOM(JUL)	MT										
TAIWAN		897	720	1,814	1,533	9,807	2,460	1,829	5,044	3,974	30,163
HONG KONG		572	718	1,277	1,257	9,765	1,321	1,575	2,892	2,610	21,009
INDONESIA		329	655	692	1,680	6,792	889	1,883	1,783	4,772	19,463
OTHER		2,777	2,150	5,493	4,115	20,809	6,538	4,545	13,127	9,214	48,939
Subtotal:		4,575	4,243	9,275	8,584	47,172	11,207	9,832	22,846	20,570	119,574
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		9,715	7,714	94,970	106,319	94,970	5,540	4,956	57,985	70,113	57,985
OTHER		991	1,484	7,830	8,295	7,830	666	871	5,660	5,377	5,660
Subtotal:		10,706	9,198	102,800	114,615	102,800	6,206	5,827	63,645	75,490	63,645
FZN CAULFLR(SEP)	MT										
MEXICO		1,135	1,374	19,722	25,870	19,722	844	989	13,165	18,152	13,165
OTHER		503	489	1,612	1,696	1,612	322	315	1,055	1,143	1,055
Subtotal:		1,638	1,863	21,334	27,565	21,334	1,166	1,304	14,220	19,295	14,220
FZN POTATO(SEP)	MT										
CANADA		4,137	3,817	45,549	52,897	45,549	2,142	2,146	23,041	29,611	23,041
OTHER		62	74	630	1,156	630	38	41	356	654	356
Subtotal:		4,199	3,891	46,179	54,053	46,179	2,180	2,187	23,398	30,266	23,398
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
TURKEY		15	0	189	575	189	60	0	788	2,400	788
CHINA (MAINLAND)		0	0	187	0	187	0	0	498	0	498
HONG KONG		110	17	224	408	224	246	34	440	853	440
OTHER		5	0	60	109	60	24	0	244	326	244
Subtotal:		130	17	660	1,093	660	330	34	1,970	3,579	1,970
CASHEW NUT(AUG)	MT										
INDIA		2,877	2,914	2,877	2,914	20,781	14,955	12,634	14,955	12,634	95,002
BRAZIL		1,974	1,755	1,974	1,755	22,629	7,795	7,553	7,795	7,553	84,878
OTHER		763	1,215	763	1,215	8,643	2,899	4,426	2,899	4,426	30,703
Subtotal:		5,614	5,884	5,614	5,884	52,053	25,648	24,613	25,648	24,613	210,583
FILBERTS(AUG)	MT										
TURKEY		168	185	168	185	2,520	415	573	415	573	6,682
EC 12		194	46	194	46	977	358	110	358	110	1,917
OTHER		14	0	14	0	75	40	0	40	0	217
Subtotal:		377	231	377	231	3,573	813	683	813	683	8,816
PECANS NSH(SEP)	MT										
MEXICO		0	601	1,591	6,616	1,591	0	1,226	2,059	11,328	2,059
OTHER		0	535	14	535	14	0	1,376	32	1,376	32
Subtotal:		0	1,135	1,604	7,151	1,604	0	2,602	2,091	12,704	2,091
WINES											
CHMP&SPRK WN(JAN)	KL										
EC 12		3,421	3,398	20,596	19,141	45,164	19,145	22,898	124,231	131,870	284,156
FRANCE		1,062	826	6,456	5,767	15,493	11,386	12,964	77,064	83,209	183,547
ITALY		1,306	1,316	7,520	6,534	16,534	4,520	5,679	26,887	26,732	60,653
OTHER		13	23	167	95	305	58	182	566	407	1,028
Subtotal:		3,432	3,421	20,762	19,237	45,468	19,203	23,080	124,796	132,277	285,184
FT&VERM WN(JAN)	KL										
EC 12		1,480	1,327	8,937	9,742	15,518	4,867	4,628	27,169	32,732	49,750
ITALY		895	840	5,178	5,425	8,646	1,987	2,037	10,957	12,286	18,000
SPAIN		368	307	2,287	2,750	4,446	1,564	1,280	8,688	11,217	17,869
PORTUGAL		111	94	657	833	1,183	1,007	998	5,250	7,044	9,779
OTHER		2	51	89	121	117	17	71	436	278	535
Subtotal:		1,482	1,377	9,026	9,863	15,635	4,884	4,700	27,605	33,011	50,284
OTH GP WINE(JAN)	KL										
EC 12		15,854	14,606	118,966	104,752	194,548	40,557	45,426	329,538	312,863	540,807
FRANCE		4,884	4,442	40,707	34,818	67,984	18,536	18,765	175,853	150,576	285,029
ITALY		8,520	8,147	57,392	53,070	91,508	16,246	21,091	106,371	119,831	174,472
OTHER		2,087	2,440	14,363	16,265	23,194	3,330	4,496	26,351	30,698	43,186
Subtotal:		17,941	17,045	133,330	121,017	217,742	43,887	49,922	355,890	343,562	583,993
OTH WN PROD(JAN)	KL										
JAPAN		178	171	1,908	1,618	2,734	491	425	4,833	4,023	7,071
EC 12		207	126	2,469	520	3,084	243	123	3,038	518	3,709
OTHER		52	57	472	342	639	83	123	876	728	1,185
Subtotal:		437	354	4,847	2,480	6,455	817	672	8,747	5,269	11,964
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,057	4,060	38,413	44,347	56,416
OTHER		0	0	0	0	0	1,180	1,394	13,770	16,701	18,896
Subtotal:		0	0	0	0	0	5,237	5,453	52,183	61,048	75,312
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,122	3,823	46,901	44,044	68,675
OTHER		0	0	0	0	0	211	153	3,097	2,254	4,229
Subtotal:		0	0	0	0	0	4,333	3,976	49,998	46,298	72,904

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